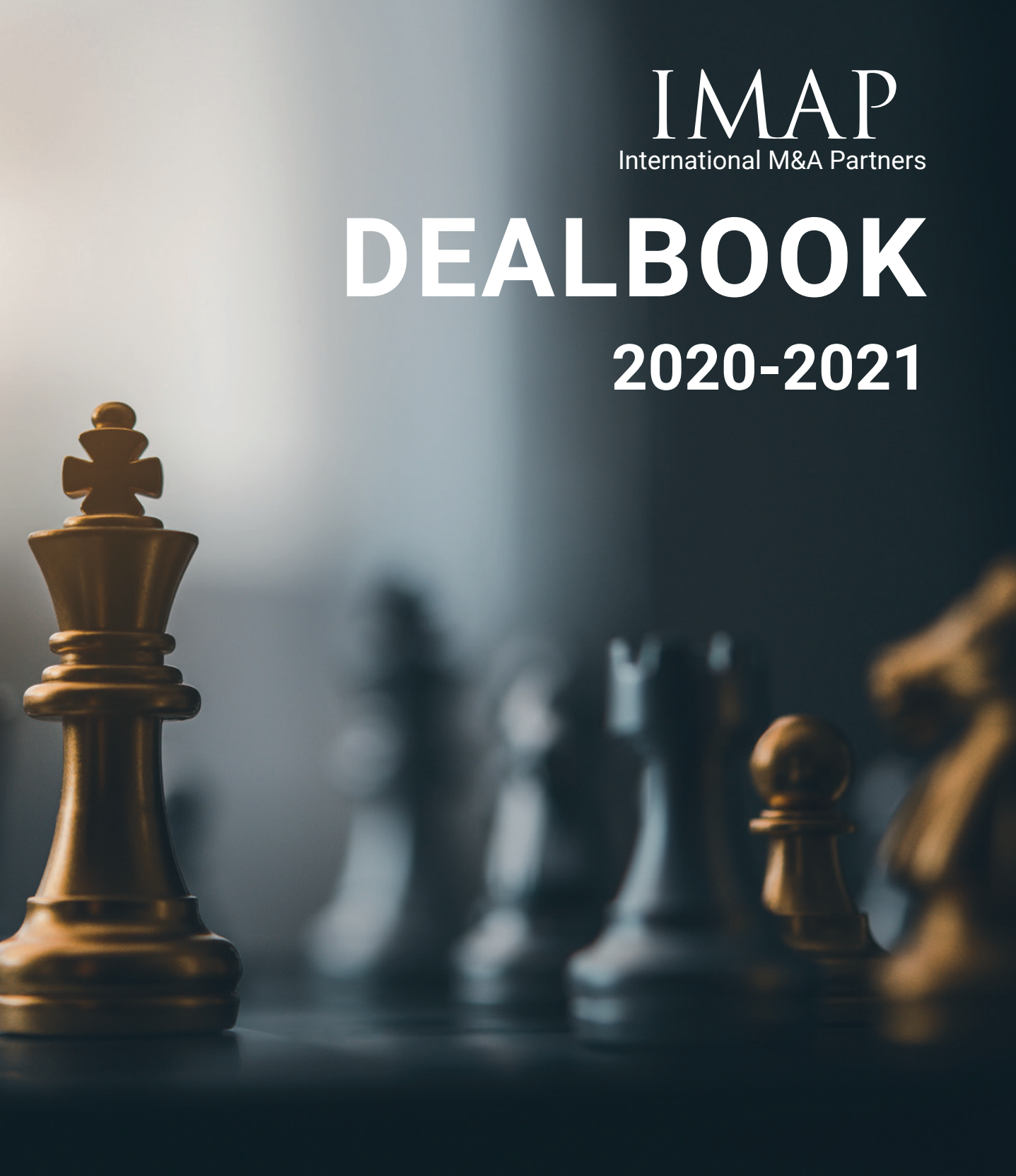
IMAP

International M&A Partners

DEALBOOK

2020-2021



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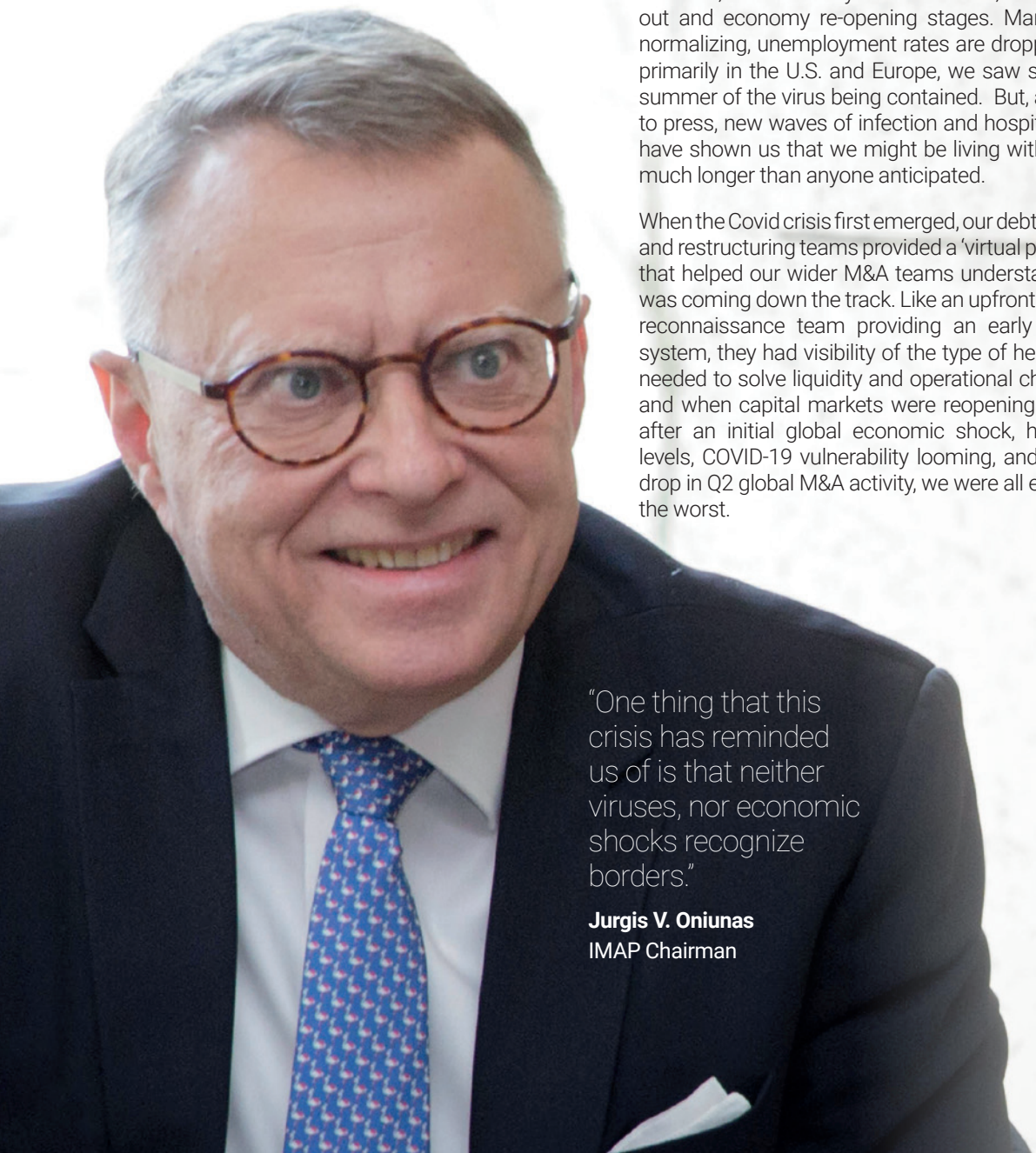
Weathering the Covid Cycles on M&A

We are now in the second year of 'living with Covid' and its variants. We have a better understanding and appreciation of the oscillating cycles of lockdown, stimulus, healthcare system resilience, vaccine roll-out and economy re-opening stages. Markets are normalizing, unemployment rates are dropping and, primarily in the U.S. and Europe, we saw signs this summer of the virus being contained. But, as we go to press, new waves of infection and hospitalization have shown us that we might be living with this for much longer than anyone anticipated.

When the Covid crisis first emerged, our debt advisory and restructuring teams provided a 'virtual periscope' that helped our wider M&A teams understand what was coming down the track. Like an upfront advance reconnaissance team providing an early warning system, they had visibility of the type of help clients needed to solve liquidity and operational challenges and when capital markets were reopening. And so, after an initial global economic shock, high debt levels, COVID-19 vulnerability looming, and a sharp drop in Q2 global M&A activity, we were all expecting the worst.



"One thing that this crisis has reminded us of is that neither viruses, nor economic shocks recognize borders."

Jurgis V. Oniunas
IMAP Chairman

However, neither the anticipated large restructuring wave, nor the crisis mentality we saw back in 2008 emerged, postponed by unprecedented government support mechanisms. Instead, a sharp revival in economic activity started towards the end of last year and transaction activity bounced back significantly. Paused deals were reactivated, pent-up demand cleared the backlog and well-positioned buyers and sellers ventured back to the market. In fact, Q4 2020 stands as IMAP's strongest quarter ever recorded, with 83 deals closed, worth more than $4 billion. A quarter of IMAP transactions in 2020 involved Private Equity firms, a testament to the staggering availability of investment capital.

Strong momentum is continuing to date and IMAP closed 112 deals worth more than $14.7 billion during the first half of 2021 with nearly 40% of deals involving a target company in Western Europe and another 21% in North America. Significant deal activity was also registered in Scandinavia, as well as in Central and Eastern Europe. IMAP's two biggest sectors are now Technology and Healthcare and make up almost a third of our deal volume globally, followed by Industrials, Consumer & Retail, and Business Services. This is in line with global trends, and industrial deals are expected to move up as we move through this cycle.

While the recovery is exuberant for many, it remains patchy and faltering for some. Commodity, transport and housing cost inflation are working their way through the economy. Rampant increases in inflation are expected to moderate on a year-on-year comparison basis, but to remain relatively high over the next few quarters. There are shortages of basic items throughout the system - some of this caused by supply chain back-ups because of the pandemic, but years of underinvestment have caught up with many firms, and this is acting as an additional M&A driver. Meanwhile, our restructuring teams are still warning us to expect a slow surge of restructuring activity over the next 36 months as they continue to help clients through extensive scar tissue.

In spite of this, IMAP's dealmakers expect strong revenue in H2 2021 and into H1 2022, with strong appetite from both strategic buyers, as well as financial sponsors driving higher levels of activity in the more COVID-resilient industries such as Technology, Education, Infrastructure and Healthcare.

IMAP has many great entrepreneurial and innovative people with international experience, working together in spite of Covid, with an enduring spirit of camaraderie, collaboration and professionalism that over the years has come to symbolize the IMAP spirit. Although IMAP dealmakers have shown great flexibility and have adopted many of the efficiency benefits of moving cross-border deal processes online, everyone agrees that nothing can replace the trust that is developed in-person through conferences and face-to-face meetings. We are moving aggressively back to that mode as soon as conditions permit us to meet again, at the same time maintaining all of the benefits of virtual networking that we have learned over the past 18 months.

One thing that this crisis has reminded us of is that neither viruses, nor economic shocks recognize borders. But it has also shown the resilience, adaptability and professionalism of IMAP teams around the world, working together for our clients under any conditions and in any circumstances. This Dealbook is dedicated to those clients, the trust that they have put in us, and celebrates their success.

Jurgis V. Oniunas
IMAP Chairman

ABOUT IMAP

INTERNATIONAL MERGERS & ACQUISITION PARTNERS

Consistently ranked among the Top 10 middle market M&A advisors worldwide

450+
TEAM OF IMAP PROFESSIONALS WORLDWIDE

47
YEARS OF M&A EXPERIENCE IN THE MIDDLE MARKET

60+
OFFICES IN 43 COUNTRIES

$110bn
TRANSACTION VALUE LAST 10 YEARS

ENTREPRENEURIAL SPIRIT

- IMAP is a partner-driven, client-focused and independent M&A advisory.
- Senior experience and hands on involvement in deals – 230 Senior Transaction/ Transaction Advisors.
- Worldwide IMAP team comprising 450+ professionals.

MIDDLE MARKET FOCUS

- Sell-side advisory for primarily privately held companies and spin-offs from large groups.
- Strategic acquisitions for international corporates.
- "Sweet –spot" Transaction Values $20 – 250 million.
- Strong PE and Family Office Coverage.

GLOBAL REACH

- Proven cross-border advisory practice.
- Global sector & project teams across 15 sector groups.
- Leveraging local knowledge and corporate access in all relevant international markets.

EXECUTION EXPERIENCE

- IMAP has closed over 2,100 transactions valued at $110 billion in the last 10 years.

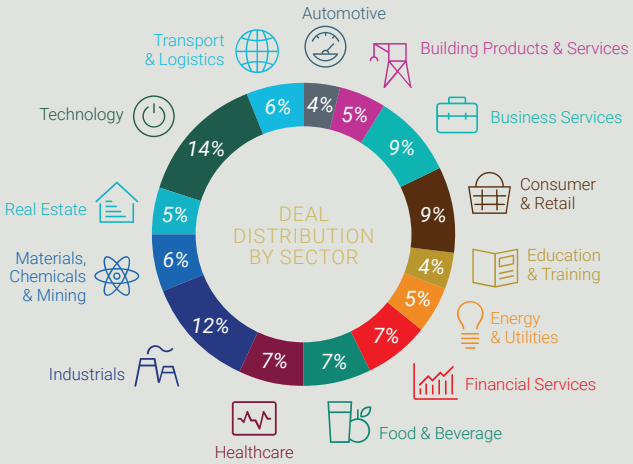
GLOBAL PERFORMANCE 2020

218
M&A TRANSACTIONS

$12.5bn
TRANSACTION VALUE

30%
CROSS-BORDER DEALS

6th
IN THE WORLD



GLOBAL PERFORMANCE

1	PwC
2	KPMG
3	Deloitte
4	Houlihan Lokey
5	Rothschild
6	**IMAP**
7	EY
8	Oaklins
9	Goldman Sachs
10	Lazard

Ranking based on number of transactions closed in 2020. Undisclosed values and values up to $500 million.
Source: Refinitiv and IMAP internal data.

GLOBAL REACH

Our cross-border experience extends across Europe, the Americas, Asia and Africa

North America

U.S.A.
Boston
Burlington
Chicago
Dallas
Denver
Detroit
Greenville
Houston
Los Angeles
Naples
New York
Philadelphia
Richmond
San Diego
San Francisco
St Louis
Tampa
Washington DC

Canada
Toronto
Vancouver

Latin America
Argentina
Brazil
Chile
Colombia
Mexico
Peru
Panama

Africa
Congo
Egypt
Ghana
Ivory Coast
Mauritius
Morocco
Nigeria
Senegal
South Africa

Asia
China
India
Japan
Thailand

Europe
Belgium
Bosnia & Herzegovina
Croatia
Czech Republic
Finland
France
Germany
Hungary
Ireland
Italy
Netherlands
Poland
Portugal
Russia
Serbia
Slovakia
Slovenia
Spain
Sweden
United Kingdom

Automotive

Axel Johnson International
Swedish investment company
SWEDEN

Acquired 100% of Business Operations

CDS Produkter
Reseller of vehicle components
SWEDEN

Advised on Sale of Company

Advised CDS Produkter, a Swedish vehicle component distributor, on its sale to Axel Johnson International.

BRAKEmax Car Care Centers (GB Auto Service)
Provider of automotive repair and maintenance services
UNITED STATES

Acquired 100% of Business Operations

Sun Devil Auto Parts
Family owned and operated multi-unit automotive aftermarket service provider
UNITED STATES

Advised on Sale of Company

Advised Sun Devil Auto Parts on its acquitision by BRAKEmax Car Care Centers (GB Auto Service), portfolio company of Greenbriar Equity Group.

OLBENA akciová společnost
Agricultural group focused on biogas
CZECH REPUBLIC

Acquired 100% of Business Operations

AGM - Agromotor
Truck and heavy machine diesel engine repairs and overhauls
CZECH REPUBLIC

Advised on Sale of Company

OLBENA acquired the entire share capital of AGM-AGROMOTOR, a provider of automotive repair services.

Liberty Spring
Precision spring manufacturer for automobiles and recreational vehicles
CANADA

Acquired 100% of Business Operations

Elka Suspension
Designs and manufactures suspension components
CANADA

Advised on Purchase of Company

Advised precision spring manufacturer Liberty Spring on the purchase of Elka Suspension.

Callista Private Equity
Special situations investor
GERMANY

Acquired 100% of Business Operations

etm – engineering technologie marketing
Design and manufacture of innovative plastic and elastomer systems for OEMs
GERMANY

Advised on Sale of Company

International automotive supplier group BOS Group sold all shares of its subsidiary etm - engineering technologie marketing to Callista Private Equity.

Tokić
Largest car parts sellier in Croatia
CROATIA

Acquired 100% of Business Operations

Bartog
Leading distributor of tires and car parts in Slovenia
SLOVENIA

Advised on Sale of Company

Advised Bartog, the leading distributor of tires, car parts and lubricants in the Slovenian aftermarket on its sale to Tokić, the largest car parts seller in Croatia.

NEI Limited
Leading supplier of automotive and industrial bearings
INDIA

Acquired 100% of Business Operations

Kinex Bearings
European supplier of railway and automotive bearings
SLOVAK REPUBLIC

Advised on Purchase of Company

Advised NEI Limited, based in India, on the acquisition of the Slovakia based bearings manufacturer, Kinex Bearings. The share purchase was completed through NEI's overseas investment company based in Switzerland.

Accursia Capital/ Navigator Capital
Financial investors for special situations
GERMANY

Acquired 'Body Panel Göppingen' Business Unit from

Schuler
Leading specialist for the design and manufacturing of body panel tools and dies
GERMANY

Advised on Sale of Company

Schuler, one of the world's largest manufacturers of presses, sold its tool and die business unit Body Panel to Accursia Capital and Navigator Capital.

AUTO IN

JAŠKO MOTOR

AUTO IN Group
Leading car retailer network in Czechia
CZECH REPUBLIC

Acquired 100% of Business Operations

JAŠKO MOTOR
Single-brand Ford car dealer
CZECH REPUBLIC

Advised on Purchase of Company

AUTO IN Group acquired 100% of the shares in auto dealership Jaško Motor.

Undisclosed Investor/Lender

Foundation Automotive Corp

Undisclosed Investor/ Lender
Undisclosed Investor/ Lender
CANADA

Provided Equity Financing

Foundation Automotive Corp
Buys, owns, operates auto dealerships
CANADA

Advised on the placement of equity

An undisclosed lender provided equity financing to Foundation Automotive Corp.

Zeeuw & Zeeuw

FordStore SCHAKEL AUTOGROEP

Zeeuw & Zeeuw
Renault, Dacia, Kia, Ford, Mitsubishi and Nissan dealer with 27 locations
NETHERLANDS

Acquired 100% of Business Operations

Schakel Autogroep
Ford dealer with 6 locations
NETHERLANDS

Advised on Sale of Company

Advised Schakel Autogroep, a major group of Ford dealers in the Netherlands, on its sale to Zeeuw & Zeeuw.

Building Products & Services

EUROVIA
Construction company for infrastructure projects
GERMANY

Acquired 100% of Business Operations

AGT
Track and civil engineering construction company
GERMANY

Advised on Sale of Company

As part of a succession plan, the shares of Allgemeine Gleis- und Tiefbau- Bauunternehmung (AGT) were sold to EUROVIA Germany, a member of the French VINCI Group.

DRB Group
Residential homebuilder
UNITED STATES

Acquired 100% of Business Operations

Builders Professional Group (Knight Homes)
Residential homebuilder
UNITED STATES

Advised on Purchase of Company

Sumitomo Forestry, through its United States subsidiary DRB Group, acquired Builders Professional Group, which carries out homebuilding business under the Knight Homes brand centered on the Atlanta area.

Emil Anderson Maintenance | Skeena
Multi-disciplined contractor across road and bridge building, paving, and land development
CANADA

Acquired 100% of Business Operations

Nechako Group
Road and bridge maintenance contractor
CANADA

Advised on Sale of Company

Advised the Nechako Group, a road and bridge maintenance contractor, on its sale to Emil Anderson Maintenance.

Sagar Power Limited
Operator of cement and power plants
INDIA

Acquired 100% of Business Operations

Panyam Cement and Mineral Industrie
Cement manufacturing
INDIA

Advised on Sale of Company

Advised Panyam Cement and Mineral Industrie on its sale to Sagar Power.

TEKCIM

Infra Invest
Financial institution
MOROCCO

Acquired Investment Interest in Seller's Business

TEKCIM
Cement plant
MOROCCO

Advised on Sale of Company

Advised cement producer Tekcim on the sale of an investment stake in the company to Infra Invest.

Lithko Contracting
Concrete construction services
UNITED STATES

Acquired 100% of Business Operations

Pikus Concrete
Commercial cast in place (CIP) concrete contractor
UNITED STATES

Advised on Sale of Company

Advised Pikus Concrete & Construction, a commercial and industrial concrete contractor, on its asset sale to Lithko Contracting.

BM Group
Building and cement products manufacturer and distributor
CANADA

Acquired 100% of Business Operations

Vancouver Ready Mix
Manufacturer of cement products and a ready-mix concrete supplier
CANADA

Advised on Sale of Company

BM Group acquired Vancouver Ready Mix, a concrete ready-mix supply company.

Roca Corporacion Empresarial
Designs and manufactures bathroom solutions
SPAIN

Acquired Selected Assets of Seller's Business

Companhia Sulamericana de Cerâmica
Manufactures and sells sanitary ware products
BRAZIL

Advised on Sale of Company

Roca, the world's leading producer of sanitary products and bathroom fittings, acquired Companhia Sulamericana de Cerâmica, a Brazilian sanitary ware manufacturer.

Vestum
Swedish investment company
SWEDEN

Acquired 100% of Business Operations

GGAL Group
Innovative aluminium and glass solutions for the housing/construction markets
SWEDEN

Advised on Sale of Company

Advised GGAL Group, a provider of aluminium and glass solutions for the housing and construction sectors on its sale to Vestum.

Moravia Containers
Manufacturer of containers and modular constructions
CZECH REPUBLIC

Acquired 100% of Business Operations

Contimade
Manufacturer of containers and modular constructions
CZECH REPUBLIC

Advised on Purchase of Company

Advised container and modular construction manufacturer Moravia Containers on the acquisition of modular systems producer Contimade.

Biffar
Manufacturer of wooden and aluminium doors
GERMANY

Acquired 100% of Business Operations

Löffel Fenster + Fassaden
Leading regional manufacturer of high-quality windows and glass facades
GERMANY

Advised on Sale of Company

Löffel Fenster + Fassaden, a leading manufacturer of high-quality windows and facades, was sold to door specialist Biffar as part of a succession solution.

Nimbus
Industrial holding company
NETHERLANDS

Acquired 100% of Business Operations

Joseph Dresselhaus
Leading German industrial distributor focused on fasteners and fixing technology
GERMANY

Advised on Sale of Company

The four shareholder families of Dresselhaus, one of Europe's leading suppliers of fastening technology and fasteners for industrial and commercial customers, sold their shares to the Dutch industrial holding company Nimbus as part of a succession solution.

dkcité a.s.

mmcité

dkcité
Holding company
CZECH REPUBLIC

Acquired Investment Interest in Seller's Business

mmcité 1
Design and production of street furniture
CZECH REPUBLIC

Advised on Purchase of Company

Advised street furniture producer mmcité 1 on its sale to holding company dkcité.

mainroad

COBRA ELECTRIC

Mainroad Group
Specialists in road and bridge building products and services
CANADA

Acquired 100% of Business Operations

The Cobra Group of Companies
Electrical contracting services for traffic management and lighting systems
CANADA

Advised on Purchase of Company

Advised the Mainroad Group, a collection of companies specializing in road and bridge products and services on its acquisition of the Cobra Group of Companies.

ADDTECH

SKYLTAR.SE

Addtech Group
Publicly listed technology trading group
SWEDEN

Acquired 100% of Business Operations

Skyltar & Märken Gruppen
Innovative and customized signs and traffic solutions
SWEDEN

Advised on Sale of Company

Addtech Energy, a business unit in the Addtech Group, signed an agreement to acquire all shares outstanding in Skyltar & Märken Gruppen.

CHILTERN CAPITAL

Doby Verrolec

Chiltern Capital
Private equity firm
UNITED KINGDOM

Acquired 100% of Business Operations

Doby Verrolec
Design and manufacture of ductwork components for commercial HVAC applicatons
UNITED KINGDOM

Advised on Sale of Company

Advised Heitkamp & Thumann Group, the family-owned industrial manufacturing group headquartered in Duesseldorf, on the sale of its UK based air duct accessories business to Chiltern Capital.

Biltz Consortium
Construction company
NETHERLANDS

Acquired 100% of Business Operations

TBK Installatie Techniek
Installation services provider
NETHERLANDS

Advised on Sale of Company

Advised installation services provider TBK Installatie Techniek on its sale to Blitz Consortium.

ID Verde
European leader in green landscaping services
FRANCE

Acquired 100% of Business Operations

Bras Fijnaart Holding
Dutch green services provider to the sports sector
NETHERLANDS

Advised on Sale of Company

Advised the shareholders of Bras Fijnaart on the sale of the company to ID Verde.

Flügger Group
Paint manufacturer
DENMARK

Acquired Majority Stake

Eskaro Group
Paint manufacturer
SWEDEN

Advised on Purchase of Company

Advised Flügger Group on the acquisition of a majority stake in international paint manufacturer Eskaro Group.

Volati AB
Swedish industrial group
SWEDEN

Acquired 100% of Business Operations

Ayerbe Plantas Industriales
Spanish market leader in drying and storage solutions for grain, feed and biomass
SPAIN

Advised on Sale of Company

Advised the shareholders of APISA on the sale of all its company shares to Swedish industrial group VOLATI.

Business Services

TZP Group
Private equity firm
UNITED STATES

Acquired Majority Control of Business Operations

Force Management
Provides customized sales consulting and training services to high-technology organizations
UNITED STATES

Advised on Sale of Company

TZP Group led a recapitalization of Force Management, a leading provider of sales force training solutions to the high-growth technology sector.

Gol Linhas Aéreas Inteligentes
Air passenger transportation services
BRAZIL

Acquired Investment Interest in Seller's Business

Smiles Fidelidade
Airline loyalty programs
BRAZIL

Advised on Purchase of Company

Advised Gol Linhas Aéreas Inteligentes on the purchase of a stake in airline loyalty program company Smiles Fidelidade.

ConcueRex
Investment holding
HUNGARY

Acquired 100% of Business Operations

Greenroom Communications
Local advertising and marketing agency
HUNGARY

Advised on Sale of Company

Greenroom, one of Hungary's leading full-service creative agencies, was acquired by a group of individuals as part of an MBI.

Fonecta
Triton-owned leading Finnish digital marketing solutions
FINLAND

Acquired Majority Control of Business Operations

OIKIO Digital Performance Agency
Fast-growing digital marketing solutions provider
FINLAND

Advised on Sale of Company

Fonecta acquired digital marketing company Oikio Digital Performance Agency.

Transformation Group Holding
Management and organizational consulting
NETHERLANDS

Acquired 100% of Business Operations

Verdonck, Klooster & Associates
Strategic IT consultancy firm
NETHERLANDS

Advised on Sale of Company

Transformation Group Holding acquired IT consulting firm Verdonck, Klooster & Associates.

Valedo Partners
Private equity fund
SWEDEN

Acquired 100% of Business Operations

Tulos Helsinki
Digital marketing and consultancy services
FINLAND

Advised on Sale of Company

Valedo Partners acquired digital marketing specialist Tulos.

Ardian
Private equity fund
ITALY

Acquired Majority Control of Business Operations

Jakala Group
Marketing technology advisory for large corporations
ITALY

Advised on Purchase of Company

Advised Ardian, a world-leading private investment house, on the acquisition of a majority stake in Jakala, the first marketing technology, or 'martech', group in Italy and one of the top five in Europe.

Alaris Royalty
Private equity firm
CANADA

Acquired Investment Interest in Seller's Business

Edgewater Technical Associates
Environmental consulting business
UNITED STATES

Advised on Sale of Company

Canadian PE firm acquired an investment interest in Edgewater Technical Associates.

J.S. Held
Professional services firm
UNITED STATES

Acquired 100% of Business Operations

Forensic Engineering Technologies
Forensic engineering services
UNITED STATES

Advised on Sale of Company

J.S. Held, a global, multi-disciplinary consulting firm, acquired Forensic Engineering Technologies, a specialist in forensic accident investigation and reconstruction services.

Rhein Invest
Financial investor
NETHERLANDS

Acquired Majority Control of Business Operations

Spiegel Institut
User Experience (UX) consulting
GERMANY

Advised on Sale of Company

The shareholders of Spiegel Institut, a leading consulting company focused on user experience consulting, sold a majority stake to the Dutch private equity investor Rhein Invest as part of a succession solution and shareholder structure reorganization.

O2 Investment Partners
Private equity firm and family office
UNITED STATES

Acquired 100% of Business Operations

SIB Fixed Cost Reduction
Cost savings review and recovery services
UNITED STATES

Advised on Sale of Company

Advised SIB Fixed Cost Reduction, a provider of cost savings review and recovery services, on its sale to O2 Investment Partners.

Dorsch Holding
One of Germany's largest independent planning and consulting providers
GERMANY

Acquired 100% of Business Operations

GRE Gauff Rail Engineering
Provider of engineering design, consultancy and project management for rail sector
GERMANY

Advised on Sale of Company

GRE Gauff Rail Engineering, a leading German railway engineering company, was acquired by Dorsch Holding.

Ekomercio Electrónico
E-commerce and digital payments specialist
COLOMBIA

Acquired 100% of Business Operations

Buzón E
Electronic billing and data solutions
MEXICO

Advised on Purchase of Company

Advised Ekomercio Electrónico on the acquisition of Buzón E, an electronic billing and data solutions provider.

Private individuals (MBO)
Current management of the company
HUNGARY

Acquired Majority Control of Business Operations

Stratis
Management and IT consulting
HUNGARY

Advised on Management Buy-Out

A management-led investor group acquired a majority interest in management and IT consulting company Stratis.

Pauwels Consulting
Engineering consultancy office
BELGIUM

Acquired 100% of Business Operations

Developers.nl
Consultancy and secondment for development of software products
NETHERLANDS

Advised on Sale of Company

Belgian Pauwels Consulting acquired Dutch software company Developers.nl.

FTV Capital
Growth equity investor
UNITED STATES

Acquired Majority Control of Business

Centaur
Provider of fund administration and regulator
IRELAND

Advised on Sale of Company

FTV Capital of the US acquired an undisclosed majority interest in Centaur, a Dublin-based provider of independent fund administration and regulatory services.

Trixxo
Staffing agency
BELGIUM

Acquired

Ruimbaan Uitzendbureau
Staffing agency
NETHERLANDS

Advised on Sale of Company

Advised temporary staffing and employment agency Ruimbaan on its sale to Trixxo.

COPRO-HOLDINGS
Dispatching and recruitment services for the construction and plant industries
JAPAN

Acquired 100% of Business Operations

ATMOS Co.
Dispatch of machinery design engineers
JAPAN

Advised on Sale of Company

Advised ATMOS, a provider of development and design engineer resources at development centers in Japan and overseas, on its sale to Copro.

World Holdings Co.
Outsourcing firm engaged in business contracting and temporary staffing services
JAPAN

Acquired Majority Control of Business Operations

Wakrak
Day work application for part-time workers
JAPAN

Advised on Sale of Company

Advised Wakrak, a provider of part-time daily workers, on its sale to World Holdings, a temporary work and contracting firm.

Staffing Associates
Temporary employment agency
NETHERLANDS

Acquired 100% of Business Operations

Holland Contracting
Temporary employment agency specialized in horticulture workers
NETHERLANDS

Advised on Sale of Company

Holland Contracting, a temporary employment agency specialized in Central and East European workers in the horticulture sector, was acquired by Staffing Associates.

CWS International
International supplier of professional washroom hygiene solutions and textile services
GERMANY

Acquired 100% of Business Operations

Buchholz
Industrial laundering services provider
GERMANY

Advised on Sale of Company

CWS International acquired Buchholz Textilreinigung, a provider of industrial laundering services.

Trimatic
Printing company
CZECH REPUBLIC

Acquired 100% of Business Operations

Optys
Specialized printing company
CZECH REPUBLIC

Advised on Sale of Company

Trimatic acquired the entire share capital of digital printing company Optys.

Synova Capital LLP
Growth equity investor
UNITED KINGDOM

Acquired Majority Control of Business

Doran & Minehane
Provider of specialist accountancy services
IRELAND

Advised on Purchase of Company

Represented UK based growth equity investor Synova Capital on the acquisition of a majority stake in Doran & Minehane.

Meduit
Revenue cycle management solutions
UNITED STATES

Acquired 100% of Business Operations

Professional Claims Bureau
Full service healthcare revenue cycle management services provider
UNITED STATES

Advised on Sale of Company

Advised Professional Claims Bureau, a leading full service healthcare revenue cycle management solutions provider, on its sale to Meduit.

RTB House
Global provider of AdTech solutions
POLAND

Acquired 100% of Business Operations

WhitePress
Content marketing platform
POLAND

Advised on Sale of Company

Advised WhitePress, its founders, Dirlango, a technology-focused investment firm and Innova Capital, a CEE mid-market private equity firm, on the sale of 100% of their shares to RTB House, a global advertising technology firm.

ES Group
Investment vehicle with group companies engaged in engineering services and secondment
NETHERLANDS

Acquired Majority Control of Business Operations

Alphaplan
Engineering services provider
NETHERLANDS

Advised on Purchase of Company

Advised engineering services provider Alphaplan on its sale to ES Group.

Red Lemon
PR agency
HUNGARY

Merged with

Person Group
PR agency
HUNGARY

Advised on Purchase of Company

Public relations agencies Red Lemon Media Group and Person Group merged together.

IPM Group + private individuals
Group active in the daily press, sports betting, tourism and real estate
BELGIUM

Acquired 100% of Business Operations

Newspapers L'Avenir and Journal des Enfants and magazines Moustique and Télé Pocket
Nethys' daily newspaper and magazines division
BELGIUM

Advised on Sale of Company

IPM GROUP agreed to acquire Newspapers L'Avenir and Journal des Enfants and magazines Moustique and Télé Pocket, from Nethys.

Argos Wityu
Private equity fund
ITALY

Acquired Majority Control of Business Operations

Gruppo Sicura
Leader in the offering of integrated services for the workplace
ITALY

Advised on Sale of Company

Advises Rekeep on the sale of Gruppo Sicura to PE fund Argos Wityu. Gruppo Sicura is a leading provider of integrated services and products and systems for managing safety, environment, quality and health in the workplace.

Ironwood Capital
Private equity firm
UNITED STATES

Aquired Investment Interest

Peltram Plumbing
Provider of commercial plumbing services to single and multi-family developers
UNITED STATES

Advised on Recapitalization of Company

Ironwood Capital acquired an investment interest in commercial plumbing services provider Peltram Plumbing.

Capital Southwest Corporation
Public investment firm
UNITED STATES

Provided Credit Facility

Electronic Transaction Consultants Corporation
Software and services provider of electronic tolling technology and smart mobility solutions
UNITED STATES

Advised on Recapitalization of Company

Closed a senior secured credit facility for Electronic Transaction Consultants Corporation, the proceeds of which funded a portion of Align Capital Partners' acquisition of the Company. The financing was led by Capital Southwest.

Lindström Group
Leading textile service company
FINLAND

Acquired 100% of Business Operations

Etelä-Karjalan Pesula
Rental and maintenance of textiles and workwear
FINLAND

Advised on Purchase of Company

Comforta, which is part of Lindström Group, acquired the entire share capital of Etelä-Karjalan Pesula, a textiles and workwear rental and maintenance provider.

Lindström Group
Leading textile service company in Europe
FINLAND

Acquired 100% of Business Operations

Lännen Tekstiilihuolto
Rental and maintenance of textiles and workwear for institutions and HoReCa
FINLAND

Advised on Purchase of Company

Advised textile services company Lindström on the acquisition of Lännen Tekstiilihuolto.

Consumer & Retail

MIDAQ
Investment group focused on outdoor and indoor consumer products
SWEDEN

Acquired Majority Control of Business Operations

Svenska Bad
Hot tub pioneer and largest manufacturer in the Nordics
SWEDEN

Advised on Sale of Company

Advised Svenska Bad, a leading manufacturer of hot tubs and spa baths, on its sale to MIDAQ.

Wingspire Capital
Private equity firm
UNITED STATES

Acquired Minority Stake

Corsicana Mattress Company
Manufacturer of mattresses and related bedding products
UNITED STATES

Advised on Recapitalization of Company

Wingspire Capital provided a $40 million senior secured revolving credit facility to Corsicana Mattress Company.

Thrasio
Omnichannel consumer goods company
UNITED STATES

Acquired Selected Assets of Seller's Business

Back to Nature, dba Wise Owl Outfitters
Branded camping hammocks and related accesories
UNITED STATES

Advised on Sale of Company

Advised Wise Owl Outfitters, a leading provider of branded camping hammocks and related accessories sold on Amazon and direct-to-consumer (DTC), on its sale to Thrasio, a consumer goods company reimagining omnichannel commerce and consumer products.

Equine Network
Lower middle-market buyout firm
UNITED STATES

Acquired Selected Assets of Seller's Business

Spalding Labs
Insect control solutions
UNITED STATES

Advised on Sale of Company

Spalding Laboratories, a provider of non-toxic insect control products and services for horses, livestock, and pets, was acquired by The Equine Network.

Screen Capital
Investment company
SWEDEN

Acquired Majority Control of Business Operations

Globen Lighting
Designs and manufactures lamps for mid and high-end segment
SWEDEN

Advised on Sale of Company

Screen Capital acquired a majority interest in Globen Lighting, a manufacturer of residential electric lighting fixtures.

Nederlands Merk Goed
Private equity firm
NETHERLANDS

Acquired Investment Interest in Seller's Business

Riverdale
Home furnishing brand
NETHERLANDS

Advised on Sale of Company

Advised home furnishing company Riverdale on its sale to Nederlands Merk Goed.

Novacap
Private equity firm
CANADA

Acquired 100% of Business Operations

Bush Industries
Designs, produces and distributes ready-to-assemble furniture
UNITED STATES

Advised on Sale of Company

Advised ready-to-assemble furniture designer, manufacturer and distributor Bush Industries on its sale to Novacap.

Inventive Retail Group
Leading multi-category retail chain
RUSSIA

Acquired 100% of Business Operations

A3 Retail Group (Nike)
One of two Nike monobrand retail chains in Russia
RUSSIA

Advised on Sale of Company

Advised on the merger between two leading monobrand Nike chains in Russia – A3 Retail Group and Inventive Retail Group.

VF Corporation
Worldwide apparel and footwear company
RUSSIA

Acquired 100% of Business Operations

A3 Retail Group (Vans)
Vans brand apparel and footwear company
RUSSIA

Advised on Sale of Company

Advised on sale of monobrand Vans retail chain in Russia to VF Corporation.

Gemba Asset Management
Private equity fund
SPAIN

Acquired 100% of Business Operations

Aros
Shoe manufacturer
SPAIN

Advised on Sale of Company

Gemba Asset Management acquired footwear manufacturer Aros.

Samantha Thavasa Japan
Designs, makes and sells fashion products
JAPAN

Merged with

FIT HOUSE Co.
Retailer of high brand items
JAPAN

Advised on Sale of Company

Samantha Thavasa Japan merged with clothing accessories retailer Fit House.

Semper Simul Foundation
Anchor investor
MALTA

Acquired Majority Stake

LPP
Leading CEE clothing and fashion group
POLAND

Advised on Purchase of Majority Stake

Advised anchor investor Semper Simul on the acquisition of leading CEE clothing and fashion group LPP.

Sportisimo Holding
Sportswear and sporting goods retail chain
CZECH REPUBLIC

Acquired 100% of Business Operations

Klimatex
Traditional Czech functional sportswear producer
CZECH REPUBLIC

Advised on Sale of Company

Sportisimo acquired sportswear producer Klimatex.

Zabka Polska
Largest chain of convenience stores in Europe
POLAND

Acquired 100% of Business Operations

Dietly.pl
Dietary catering marketplace and software provider
POLAND

Advised on Purchase of Company

Advised Zabka Polska, the largest convenience store network in Europe on the acquisition of a majority stake in Dietly.pl, a catering marketplace and software provider.

Zabka Polska
Largest chain of convenience stores in Europe
POLAND

Acquired Majority Control of Business Operations

Maczfit
Market leader in direct-to-consumer catering
POLAND

Advised on Purchase of Company

Advised Zabka Polska on the acquisition of Maczfit, the market leader in direct-to-consumer dietary catering in Poland.

Italmobiliare
Investment holding company listed on Milan Stock Exchange
ITALY

Acquired Majority Control of Business Operations

Callmewine
E-commerce platform for wine
ITALY

Advised on Sale of Company

Listed investment holding company Italmobiliare acquired a majority interest in Callmewine, one of the main Italian e-commerce platforms for wines in Italy.

Campari
Global leader in branded beverage industry
ITALY

Acquired Investment Interest in Seller's Business

Tannico
Leading wine and spirits digital retail platform
ITALY

Advised on Sale of Company

Beverage company Campari Group has acquired a 49% stake in Tannico, the leading e-commerce platform for wines and premium spirits in Italy.

De Bezorgberen Holding B.V.

De Beren Holding
Popular restaurant chain
NETHERLANDS

Acquired 100% of Business Operations

De Bezorgberen Holding
Food delivery franchises
NETHERLANDS

Advised on Purchase of Company

Advised restaurant chain De Beren on the acquisition of food delivery franchise group De Bezorgberen.

Dutch Furniture Holding
Ready-to-assemble furniture and interior products
NETHERLANDS

Acquired a Majority Stake

Persoon Outdoor Living
B2B wholesaler of outdoor products
NETHERLANDS

Advised on Sale of Company

Advised B2B wholesaler of outdoor products Persoon Outdoor Living on its sale to Dutch Furniture Holding.

DF Enterprises
Family office investment platform
UNITED STATES

Acquired 100% of Business Operations

UrbanStems
E-commerce provider of floral products, plants and gifts
UNITED STATES

Advised on Recapitalization of Company

Advised UrbanStems, an e-commerce floral arrangement and gifting delivery provider, on raising a $20 million Series C growth capital round.

West Lane Capital Partners
Private equity firm
UNITED STATES

Acquired Majority Control of Business Operations

Simply Organic
Beauty and hair salon products
UNITED STATES

Advised on Sale of Company

West Lane Capital Partners acquired a majority interest in Simply Organic Beauty, a leading developer and provider of luxury, professional-only, organic and clean beauty products.

Nahrin AG
Production and distribution of food products and supplements
SWITZERLAND

Acquired Majority Control of Business Operations

Swisscare
Distribution of natural cosmetics and supplements
ITALY

Advised on Sale of Company

Advised natural care and cosmetic company Swisscare on sale to Nahrin.

Suite 420 Solutions
Colorado-based direct lender to the cannabis industry
UNITED STATES

Acquired 100% of Business Operations

Eden Enterprises
Vertically integrated cannabis company
UNITED STATES

Advised on Recapitalization of Company

Advised vertically integrated cannabis company Eden Enterprises on securing debt financing in support of the company's growth initiatives.

Mid America Pet Food, LLC
Marketer and manufacturer of super premium pet food
UNITED STATES

Acquired 100% of Business Operations

Nature's Logic, LLC
Innovator of premium-quality pet food and treats that provide pets with essential and complete nutrition
UNITED STATES

Advised on Sale of Company

Advised premium pet food producer Nature's Logic on its acquisition by Mid America Pet Food.

Wingspire Capital
Specialty finance and senior debt solutions
UNITED STATES

Acquired Stake

Worldwise
Pet products for dogs and cats
UNITED STATES

Advised on Recapitalization of Company

Closed a $46 million senior secured credit facility for Worldwise the proceeds of which refinanced existing indebtedness and provided ongoing working capital. Wingspire Capital served as the agent.

Maxburg Capital Partners
Private equity investor
GERMANY

Acquired Majority Control of Business Operations

Bunny Tierernährung
Premium pet food manufacturer for small mammals
GERMANY

Advised on Sale of Company

Lampe Privatinvest sold Bunny, a leading manufacturer of super-premium pet food for small mammals, to Maxburg Capital Partners.

Peninsula/Azimut
Private equity funds
UK / ITALY

Acquired Majority Control of Business Operations

Isola dei Tesori
Sale of premium pet care products and services
ITALY

Advised on Sale of Company

An investment vehicle controlled by Peninsula and co-participated by Azimut, acquired a majority stake in Pet Care, an Italian company in the pet food and care sector with over 230 Isola dei Tesori stores.

PressMedia
Distribution of print and digital media
CZECH REPUBLIC

Acquired Investment Interest in Seller's Business

VALMONT CR
Leading network of news and tobacco retail shops
CZECH REPUBLIC

Advised on Sale of Company

Advised news and tobacco retail chain VALMONT on its sale to PressMedia.

Financial Institutions

Jerónimo Martins
Food distribution and specialized retail
PORTUGAL

Acquired Investment Interest in Seller's Business

Finançor Distribuição Alimentar
Supermarkets and cash and carry stores in the Azores
PORTUGAL

Advised on Sale of Company

Advised Finançor on a 20% equity investment by Grupo Jerónimo Martins in Finançor's food distribution business.

Finançor - Agro - Alimentar
Agri-food group
PORTUGAL

Acquired 100% of Business Operations

Marques, Comércio a Retalho
Retail food distribution
PORTUGAL

Advised on the Acquisition

Advised agro-industrial group Finançor on the acquisition of 100% of the equity and debt of Grupo Marques Distribuição.

Financial Institutions
Banks, private debt funds and institutional investors
FRANCE

Provided Growth Funding

Focus Home Interactive
French-listed video game publisher and developer
FRANCE

Advised on the Placement of Debt

Assisted video game creators Focus Home Interactive in the issuance of €140 million in new debt.

Sonova
Specialized hearing solutions
SWITZERLAND

Acquired 100% of Business Operations

Dynamic Ear Company
Develops and manufactures in-ear acoustic solutions for hearing protection
NETHERLANDS

Advised on Sale of Company

Sonova acquired Dynamic Ear, a provider of in-ear acoustic solutions for hearing protection.

DESIGNWORKS COLLECTIVE

wild +wolf.

Designworks Collective
Private investment firm
UNITED STATES

Acquired 100% of Business Operations

Wild + Wolf
Designer and distributor of branded toys, puzzles, games and lifestyle products
UNITED KINGDOM

Advised on Sale of Company

Advised D.C. Thomson & Co on the divestiture of Wild + Wolf, a leading designer and distributor of branded trend-forward toys, puzzles, games and lifestyle products based in the U.K., to three separate strategic acquirers.

Jumbo Jumbodiset

ELDOHM

JumboDiset
Developer and distributor of toys, board games and puzzles
NETHERLANDS

Acquired Investment Interest in Seller's Business

Eldohm
Developer of electronic toys
NETHERLANDS

Advised on Sale of Company

Advised electronic toy maker Eldohm on its sale to JumboDiset.

Education & Training

Undisclosed Buyer

Undisclosed Buyer
Private investors
NETHERLANDS

Acquired 100% of Business Operations

Zein International Childcare Group
International childcare
NETHERLANDS

Advised on Sale of Company

Zein International Childcare, a provider of child daycare services, divested the entire share capital of the company to an undisclosed acquirer.

Grupo SEB
Largest pre-school to grade 12 private education group in Brazil with over 80,000 students
BRAZIL

Acquired Majority Control of Business Operations

Maple Bear Global Schools
Global franchisor of private Canadian education curriculum
CANADA

Advised on Sale of Company

Sistema Educacional Brasileiro, a unit of Pearson Education do Brasil, acquired a 95% interest in operations of Maple Bear Global Schools, a Canada-based school operator.

US HealthConnect Inc
Healthcare professional education and strategic communications
UNITED STATES

Acquired 100% of Business Operations

Medcon International
Medical education provider focusing on cardiovascular diseases
NETHERLANDS

Advised on Sale of Company

Advised Medcon International, an international continuing medical education provider focusing on cardiovascular diseases, on its sale to US Health Connect.

Post University
Career-oriented degree programs
UNITED STATES

Acquired 100% of Business Operations

American Sentinel University
Online healthcare professional education and degree programs
UNITED STATES

Advised on Sale of Company

Advised American Sentinel University, an elite higher education institution providing accredited, innovative online advanced degree and certificate programs in high-demand healthcare fields, on its sale to Post University.

Empire Education Group

Empire Beauty School

Empire Education Group
Largest provider of cosmetology education in North America
UNITED STATES

Acquired Majority Control of Business Operations

Empire Beauty School
Provider of cosmetology education
UNITED STATES

Advised on Sale of Company

Advised cosmetology education provider Empire Beauty School on its sale to Empire Education Group.

UWorld

Themis Bar Review

UWorld
Provider of quality preparatory material for medical and nursing examinations
UNITED STATES

Acquired 100% of Business Operations

Themis Bar Review
Creator of the first fully online bar review
UNITED STATES

Advised on Sale of Company

Advised Themis Bar Review, a professional training company, on its sale to UWorld.

eikk.

EXAMENADVIESBURO

Eikk Onderwijsgroep
Holding company for several providers of educational services
NETHERLANDS

Acquired 100% of Business Operations

Examenadviesburo
Products and services related to exams, assessments and certificates
NETHERLANDS

Advised on Sale of Company

Advised Examenadviesburo, a provider of services related to testing and exams, on its acquisition by Eikk Onderwijsgroep, a holding company of educations services firms.

United College Prague a.s.

United College Prague
SPV owning several private universities
CZECH REPUBLIC

Acquired 100% of Business Operations

Vysoká Škola Hotelová v Praze 8
Private university
CZECH REPUBLIC

Advised on Sale of Company

Private university Vysoká Škola Hotelová was acquired by United College Prague.

Undisclosed

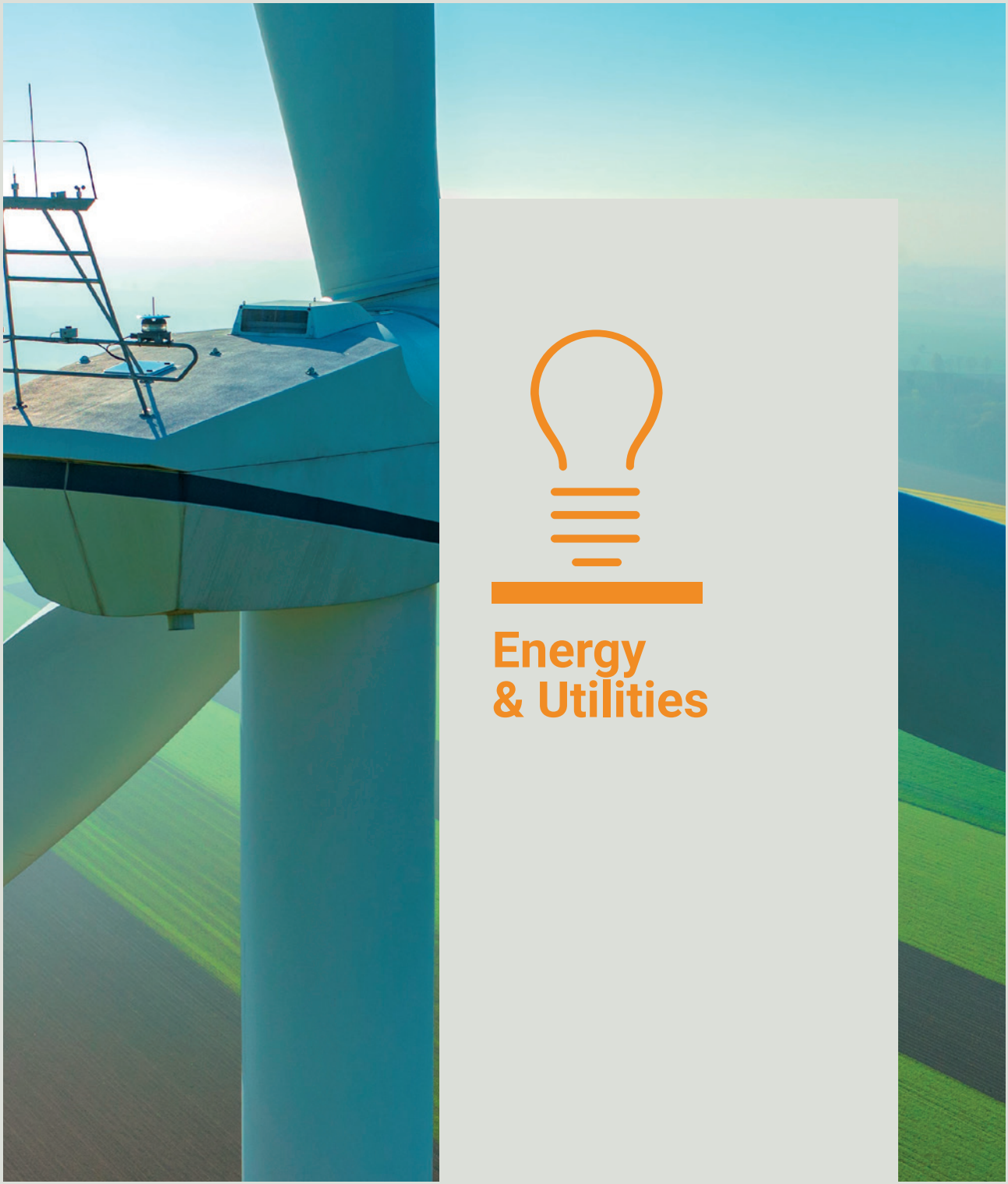
EstudiaPe
Online education company
PERU

Acquired 100% of Business Operations

Undisclosed
Higher education entity
PERU

Advised on Sale of Company

Advised an undisclosed higher education entity on it sale to online education company EstudiaPe.



Energy & Utilities

IFC
Member of the World Bank Group
UNITED STATES

Acquired Minority Stake

GlobalTronics
Electricity management solutions
EGYPT

Advised on Capital Increase

The IFC, a unit of the International Bank for Reconstruction & Development, acquired a minority stake in GlobalTronics, a provider of electricity management solutions.

Empresas Públicas de Medellín
Public utilities company
COLOMBIA

Acquired 100% of Business Operations

Electricaribe E.S.P - CaribeMar
Electicity distributor and commercializer
COLOMBIA

Advised on Purchase of Company

The Colombian state-owned Empresas Públicas de Medellin acquired the CaribeMar operations of Electricaribe.

RusHim
Integrated natural gas processing company
RUSSIA

Acquired 100% of Business Operations

Pechora LNG
Asset management company with licenses for the development of gas and oil fields
RUSSIA

Advised on Purchase of Company

Advised natural gas processor RusHim on the acquisition of Pechora LNG.

Private Buyer

Private Buyer
Independent oil and gas holding
RUSSIA

Acquired 100% of Business Operations

Nobel Oil
Independent holding specialized in the exploration and production of oil
RUSSIA

Advised on Sale of Company

Advised independent oil and gas holding company Nobel Oil on its sale to an undisclosed buyer.

Zarubezhneft
Russian state oil and gas company
RUSSIA

Acquired Majority Control of Business Operations

Uralneftegazprom
Gas company that owns three license areas in Orenburg
RUSSIA

Advised on Purchase of Company

Advised Russian state oil company Zarubezhneft on the acquisition of Uralneftegazprom.

MEIL Global Holdings
Engineering and infrastructure group
INDIA

Acquired Oil & Gas Divisions from TREVI Group

Drillmec & Petreven
Design, manufacturing and distribution of drilling and workover rigs
ITALY

Advised on Sale of Company

Trevi Group, an Italian group operating in subsoil engineering, sold its entire stake in the share capital of Petreven and Drillmec, part of the Oil&Gas division, to MEIL Global Holdings, a company belonging to MeghaEngineering & Infrastructures.

Potentia Renewables
Developer, owner, and operator of renewable energy
CANADA

Acquired 100% of

BrightRoof Solar
Joint venture (commercial scale solar projects)
CANADA

Advised on Sale of Company

BrightRoof Solar, owned by CarbonFree Technology and Connor, Clark & Lunn Infrastructure, was sold to Potentia Renewables.

RP Participações em Biocombustíveis
Produces and markets biodiesel
BRAZIL

Acquired Investment Interest in Seller's Business

BSBIOS Indústria e Comércio de Biodiesel Sul Brasil
Produces and sells biodiesel
BRAZIL

Fairness Opinion

Provided fairness opinion on transaction involving RP Participações em Biocombustíveis and BSBIOS Indústria e Comércio de Biodiesel Sul Brasil.

Porto de Cima Concessões
Largest biogas producer in Brazil (subsidiary of JMalucelli)
BRAZIL

Acquired Selected Assets of Seller's Business

Arcadis Logos Energias
Landfill biogas project in Rio de Janeiro and Sao Paulo
BRAZIL

Advised on Sale of Company

Porto de Cima Concessões acquired a stake in Arcadis Logos Energia, whose portfolio includes biogas installations.

Assemblin
End-to-end technical installation systems
SWEDEN

Acquired 100% of Business Operations

Tom Allen Senera
Finland's largest installer of energy solutions
FINLAND

Advised on Sale of Company

Assemblin acquired Tom Allen Senera, the leading Finnish geothermal and energy recovery system integrator.

Seaside
Energy efficiency services
ITALY

Merged with

Toscana Energia Green
Energy efficiency services
ITALY

Provided Fairness Opinion

Advised Seaside, a unit of Italgas, on fairness opinion regarding its merger with Toscana Energia Green.

Muss Development
Real estate development company
UNITED STATES

Acquired 100% of Business Operations

Metro Energy
Energy and utility services company
UNITED STATES

Advised on Sale of Company

Advised National Grid on its divestiture of Metro Energy to an entity owned by Muss Development.

Quaero Capital
PE fund focused on essential infrastructure assets
SWITZERLAND

Acquired Investment Interest in Seller's Business

Electricité de Mayotte (EDM)
Leading energy provider in the French overseas department of Mayotte
FRANCE

Advised on Sale of Company

SAUR sold its minority stake in Electricité de Mayotte (EDM) to Quaero Capital, an infrastructure fund focused on long-term equity investments in essential infrastructure assets across Europe.

Northland Power
Energy assets developer and operator
CANADA

Acquired Majority Control of Business Operations

Empresa de Energía de Boyacá
Energy distributor and commercializer
COLOMBIA

Advised on Purchase of Company

Northland Power purchased a 99.2% equity interest in EBSA from a private infrastructure capital fund managed by Brookfield Colombia, for an enterprise value of $734 million.

Monroe Capital
Private equity firm
UNITED STATES

Provided Debt Financing

Quest Resource Holding Corporation
Waste management and recycling services
UNITED STATES

Advised on Recapitalization of Company

Closed a senior secured credit facility for Quest Resource Holding Corporation (Nasdaq: QRHC), in support of Quest's acquisition of Green Remedies Waste and Recycling. Monroe Capital served as the agent.

Danaher
Diversified conglomerate
UNITED STATES

Acquired 100% of Business Operations

Sedaru
Water utility management software
UNITED STATES

Advised on Sale of Company

Advised Sedaru, a leading provider of water utility management software, on its sale to Aquatic Informatics, a subsidiary of Danaher.

Upwell Water
Financing and acquisition services of water assets
UNITED STATES

Acquired 100% of Business Operations

Aquatech International Corporation
End-to-end water technology and service solutions
UNITED STATES

Advised on Recapitalization of Company

Advised Aquatech International, a leader in water technology and services, on the formation of a joint venture with Upwell Water.

Frontenac Company
Private equity firm
UNITED STATES

Acquired 100% of Business Operations

Newterra
Manufacturer of remediation systems intended for water treatment services
CANADA

Advised on Sale of Company

Advised Newterra, a global modular water treatment company, on its sale to Frontenac.

Financial Services

Japonica Kft

Bankmonitor

Japonica
Investment holding
HUNGARY

Acquired Majority Control of Business Operations

Bankmonitor
Data driven marketplace matching individual client needs with retail banking products
HUNGARY

Advised on Purchase of Company

An investment holding group acquired majority control of Bankmonitor, a retail banking product matching platform.

CREDEM

CASSA DI RISPARMIO DI CENTO SpA

Credito Emiliano (Credem)
Medium sized, multi regional banking group
ITALY

Acquired Majority Control of Business Operations

Cassa di Risparmio di Cento
Regional bank
ITALY

Advised on Purchase of Company

Credito Emiliano signed an agreement with Fondazione Cassa di Risparmio di Cento for the acquisition and the integration of Cassa di Risparmio di Cento.

Irish Life

AIB

Irish Life
Life, investment and pension company
IRELAND

Establishment of 50/50 Joint Venture

AIB Group
Financial services group
IRELAND

Advised on Joint Venture Agreement

Advised insurance company Irish Life/Canada Life on the formation of a joint venture with AIB.

Irish Life

vigo

Irish Life
Life, investment and pension company
IRELAND

Acquired Investment Interest

VIGO Health
Digital health insurance intermediary
IRELAND

Advised on Purchase of Company

Advised Irish Life Group on its investment in digital healthcare solutions provider VIGO Health.

Further Global
Private equity investor
UNITED STATES

Acquired Majority Control of Business

AA Ireland
Insurance broker and roadside assistance
IRELAND

Advised on Sale of Company

Represented global private equity firm, The Carlyle Group, on the sale of its majority holding in Irish insurance broker and roadside assistance provider, AA Ireland, to the U.S. private equity fund Further Global.

Global Benefits Group
Provider of insurance to international schools
UNITED STATES

Acquired 100% of Business Operations

Clifford Allen Associates
Private secondary school student insurance
UNITED STATES

Advised on Sale of Company

Advised Clifford Allen Associates, a provider of health insurance to private secondary school students, on its sale to Global Benefits Group, a leader in the international health insurance marketplace.

Global Risk Partners
Leading independent insurance intermediary
UNITED KINGDOM

Acquired Majority Stake

Crotty Insurance Brokers
Commercial insurance broker
IRELAND

Advised on Sale of Company

Represented Crotty Insurance Brokers in its majority sale to Global Risk Partners.

Eng. Khaled Abd Allah (Technolease)
Financial leasing
EGYPT

Acquired Minority Stake

El-Mohandes Insurance
Insurance services
EGYPT

Advised on Purchase of Company

Technolease acquired a minority stake in insurance services provider El-Mohandes Insurance.

Brown & Brown
6th largest independent insurance brokerage in the USA
UNITED STATES

Acquired 100% of Business Operations

Special Risk Insurance Managers
One of Canada's largest independent specialty P&C managing general agents
CANADA

Advised on Sale of Company

Brown & Brown acquired assets of Special Risk Insurance Managers, an independent specialty P&C managing general agents.

iA Financial Group
Insurance and warranty products and services for individuals and groups
CANADA

Acquired 100% of Walker Group's B2B Warranty Businesses

Diamond Kote / W3 Solutions
Warranties and related products for auto, consumer electronics and appliances
CANADA

Advised on Sale of Company

iA Financial Group acquired Walker Group's B2B warranty businesses.

Olinn
Equipment leasing
FRANCE

Acquired 100% of Business Operations

Rentys
IT equipment leasing
BELGIUM

Advised on Purchase of Company

Advised Olinn, a European professional equipment leasing group backed by Argos Wityu, on the acquisition of Rentys, a specialist in operational leasing based in Belgium.

Undisclosed
Impact investing
UNITED STATES

Provided Debt Financing

Planet42
Financing vehicles through rent-to-buy
SOUTH AFRICA

Advised on the Placement of Debt

An undisclosed impact investor provided debt financing to Planet42, a provider of vehicle financing through rent-to-buy schemes.

Wingspire Capital
Provides senior secured loans and debt solutions
UNITED STATES

Provided Debt Financing

XL Funding
Specialty finance company providing short-term floorplan loans to used auto dealers
UNITED STATES

Advised on Recapitalization of Company

Closed a $40 million senior secured revolving credit facility for XL Funding.

Factum Group
Leasing services company
FRANCE

Acquired 100% of Business Operations

AGL Services
Automotive leasing company
FRANCE

Advised on Purchase of Company

Factum Group acquired automotive leasing company AGL Services.

Bank Degroof Petercam Spain

Andbank España
One of the main players in the Spanish private banking industry with €10.6 billion AUM.
SPAIN

Acquired 100% of the Capital of

Bank Degroof Petercam Spain
Subsidiary of Degroof Petercam, focused on Private Banking and Wealth Management.
SPAIN

Advised on Sale of Company

Advised Bank Degroof Petercam on the sale of its Spanish subsidiary to Andbank.

SBI Financial Services Co.
Subsidiary of Japan's leading Internet-based securities firm
JAPAN

Acquired 100% of Business Operations

Tozai Asset Management Co.
Independent RE asset management
JAPAN

Advised on Sale of Company

Advised Tozai Asset Management on its sale to SBI Financial Holdings.

LFPI
Investment fund
FRANCE

Acquired 100% of Business Operations

Meeschaert
Investment fund
FRANCE

Advised on Purchase of Company

Advised LFPI, an investment firm specializing in private debt, real estate and asset management, on the acquisition of private investment management firm Meeschaert.

JTC plc
Fund, corporate and private client services
UNITED KINGDOM

Acquired 100% of Business Operations

INDOS Financial Limited
Provider of depository, ESG and AML services
UNITED KINGDOM

Advised on Sale of Company

Represented INDOS on its sale to JTC, a global fund, corporate and private client services provider.

FNZ
Fintech company specialized in providing investment platforms to financial institutions
UNITED KINGDOM

Acquired 100% of Business Operations

Irish Progressive Services International
Provides third party administation solutions to global life and pensions companies
IRELAND

Advised on Sale of Company

Represented Irish Life, Ireland's leading life, investment and pension company, owned by Great-West Lifeco, on the sale of its subsidiary, IPSI, to FNZ.

Irish Life
Life, investment and pension company
IRELAND

Acquired 100% of Business Operations

APT
Provider of corporate pension administration
IRELAND

Advised on Sale of Company

Advised corporate pension administration firm APT on its acquisition by Irish Life.

Investisseurs & Partenaires / GOODsoil VC
Impact investing / Venture capital
FRANCE / UK

Provided Growth Funding

Zeepay Ghana Limited
Remittance driven mobile financial services
GHANA

Advised on the Placement of Debt and Equity

A group of investors provided growth capital to Zeepay, the fastest growing wholly Ghanaian owned fintech company.

Fundación Génesis Empresarial
Non-profit microfinance institution
GUATEMALA

Acquired Assets of Seller's Business

Compartamos (Guatemala subsidiary)
Leading microfinance institution
GUATEMALA

Advised on Sale of Company

Advised Mexican microcredit company on the sale of its Guatemalan subsidiary to Fundación Génesis Empresarial.

Mobility 54 / Partech / Enza Capital
Tech focused venture capital firms
FRANCE / USA / KENYA

Provided Growth Funding

Tugende Global
Productive asset financing company
MAURITIUS

Advised on the Placement of Equity

A group of tech focused venture capital firms provided Tugende Global with growth funding.

Housatonic Partners
Growth-oriented private equity firm focused on investing in recurring services companies
UNITED STATES

Acquired Majority Control of Business Operations

Maxitransfers
International money transfers and bill payment services
UNITED STATES

Advised on Sale of Company

Advised Maxitransfers, a provider of international money transfers, on its sale to PE firm Housatonic Partners.

Food & Beverage

BF
Cultivation and commercialization of agricultural products
ITALY

Acquired Investment Interest in Seller's Business

Consorzi Agrari d'Italia
New company composed of 4 consortia operating in the agri-food sector
ITALY

Advised on the Acquisition and Capital Increase

BF acquired an investment interest in Consorzi Agrari d'Italia, a consortium of agri-food companies.

BF
Cultivation and commercialization of agricultural products
ITALY

Acquired Investment Interest in Seller's Business

Master Investments
Food supplements and plant-based drinks
ITALY

Advised on Purchase of Company

BF acquired a minority stake in Master Investments, a producer of food supplements and plant-based drinks.

Carlsberg Deutschland
Beer brewery group
GERMANY

Acquired 100% of Business Operations

Wernesgrüner Brauerei
Beer brewery
GERMANY

Advised on Sale of Company

Carlsberg of Germany acquired the German brewery Wernesgruner Brauerei from Bitburger Braugruppe.

Next Frontier Brands
Portfolio company
UNITED STATES

Acquired 100% of Business Operations

Fluère Drinks
Non alcoholic spirit producer
NETHERLANDS

Advised on Sale of Company

Advised dutch non alcoholic spirit producer Fluère Drinks on its sale to US-based Next Frontier Brands.

Morato Pane
Industrial bakery
ITALY

Acquired Entire Share Capital

RO.MAR. S.r.l. (Semenzato Pane)
Packaged bread producer
ITALY

Advised on Sale of Company

Advised the shareholders of bread producer RO.MAR. on its sale to Morato Pane.

Select Milk
Dairy farm producer
UNITED STATES

Acquired Selected Assets of Seller's Business

Dairy Farmers of America
Milk marketing cooperative and dairy food producer
UNITED STATES

Advised on Sale of Company

Completed the court-mandated sale of two former Dean Foods milk processing plants owned by Dairy Farmers of America.

Newlat Group
Agri-food products
ITALY

Acquired Investment Interest in Seller's Business

Centrale del Latte d'Italia
Producer of milk, dairy and food products
ITALY

Advised on Sale of Company

Finanziaria Centrale del Latte di Torino and the Luzzati Family, shareholders of leading dairy company Centrale del Latte d'Italia, sold an investment interest to agri-food group Newlat Group.

NB Aurora
Capital investment vehicle promoted by Neuberger Berman
LUXEMBOURG

Acquired Investment Interest in Seller's Business

Farmo Holding
Production of gluten free plant-based healthy packaged food
ITALY

Advised on the Sale of a Minority Stake

NB Aurora acquired an investment interest in Farmo, a leader in the development and production of health foods.

EKOFRUKT Invest s.r.o.

EKOFRUKT Invest
SPV backed by private investors
CZECH REPUBLIC

Acquired 100% of Business Operations

EKOFRUKT
Manufacturer of fruit and muesli bars
CZECH REPUBLIC

Advised on Sale of Company

Advised fruit and muesli bar producer EKOFRUKT on its sale to a SPV backed by private investors.

nutiva / Coconut Secret

Hummingbird Brands
Organic plant-based foods
UNITED STATES

Acquired 100% of Business Operations

Leslie's Organics
Leading brand of coconut aminos
UNITED STATES

Advised on Sale of Company

Leslie's Organics (dba Coconut Secret), creator of the leading brand of coconut aminos, was acquired by Nutiva, a portfolio company of Lion Capital and Hummingbird Brands.

Milano Investment Partners / Poke House

Milano Investment Partners
Venture growth firm
ITALY

Acquired Investment Interest in Seller's Business

Poke House
Restaurant chain specialized in traditional Hawaiian rice bowls
ITALY

Advised on Sale of Company

Advised traditional Hawaiian rice chain Poke House on its sale to Milano Investment Partners.

Harmony Holding

Flair Mojito Ltd

Harmony Holding
MBI holding company
HUNGARY

Acquired 100% of Business Operations

Flair Mojito
Health-conscious food producer
HUNGARY

Advised on Purchase of Company

Advised Harmony Holding on the purchase of health food company Flair Mojito.

San Remo Group
Australian family-owned producer of private label pasta
AUSTRALIA

Acquired Majority Control of Business Operations

Pastificio di Chiavenna
Specialty production of gluten free and dietetic pastas and baby food
ITALY

Advised on Sale of Company

San Remo Macaroni of Australia acquired an undisclosed majority interest in dry pasta manufacturer Pastificio di Chiavenna.

Panealba
Family-owned company specialized in the production of breadsticks and snacks
ITALY

Acquired Majority Control of Business Operations

Artebianca Natura & Tradizione
Production of healthy and organic biscuits
ITALY

Advised on Sale of Company

Panealba acquired a majority interest in commercial bakery Artebianca Natura & Tradizione.

Equinox Aifm
Private investment firm
LUXEMBOURG

Acquired Majority Control of Business Operations

Clas
Worldwide leader in the production of ambient pesto for private labels
ITALY

Advised on Sale of Company

PE firm Equinox acquired a majority stake in Clas, the worldwide leader in the production of pesto from 100% Italian basil for the main industrial brands and for the private labels in Italy and abroad.

European Investment Bank (EIB)
Financial institution
LUXEMBOURG

Provided Term Loan Facility

Zalar Holding
Integrated player in the Moroccan poultry industry
MOROCCO

Advised on the Placement of Debt

The European Investment Bank provided a term loan facility to Moroccan poultry player Zalar Holding.

LDC-Tranzit
Leading European poultry player
HUNGARY

Acquired 100% of Business Operations

Marneval
Production of breaded meat products
HUNGARY

Advised on Sale of Company

Advised meat products company Marneval on its sale to poultry company LDC-Tranzit.

ASF Agro Kft.

ASF Agro Kft.
SPV
HUNGARY

Acquired 100% of Business Operations

Marillen Kft and Aranykajszi Kft.
Fruit pulp and frozen fruit producers
HUNGARY

Advised on Sale of Company

Advised Marillen, a fruit pulp and frozen fruit producer and the related Aranykajszi fruit production business, on its sale to a group of private investors.

QuattroR SGR S.p.A.
Private equity fund
ITALY

Acquired Investment Interest in Seller's Business

Consorzio Casalasco del Pomodoro
Italian leader in the cultivation, processing and distribution of industrial tomatoes
ITALY

Advised on Sale of Company

Advised Consorzio Casalasco del Pomodoro, the Italian leader in the cultivation, processing and distribution of industrial tomatoes, on a strategic investment agreement with PE fund QuattroR.

Private Individuals

Private Individuals
Special purpose vehicle
HUNGARY

Acquired 100% of Business Operations

Morello
Sweet cherry production
HUNGARY

Advised on Sale of Company

An investor group acquired sweet cherry producer Morello.

Pool of Investors

Vilmorin & Cie

Pool of Investors
Bluechip European investors
FRANCE

Provided financing through EuroBond SUN

Vilmorin & Cie
World's 4th largest seed company
FRANCE

Advised on the Placement of Debt

Advised Vilmorin & Cie on its €450 million EuroBond bond issue.

BLBH Invest GmbH

BOS AGRO FOOD

BLBH Invest
Family office that invests in small and mid-size companies
AUSTRIA

Acquired 100% of Business Operations

Bos-Agro Food
Leading wholesaler of cultivated and wild-grown berries
BOSNIA AND HERZEGOVINA

Advised on Sale of Company

BLBH Invest of Austria acquired the entire share capital of Bos-Agro Food, a Sarajevo-based manufacturer of canned fruits and vegetables, from Nordic Food Group.

IFC

ZALAR AGRI

International Finance Corporation
Financial institution
UNITED STATES

Provided Term Loan Facility

Zalar Agri
Producer of fruits and nuts
MOROCCO

Advised on the Placement of Debt

The International Finance Corporation provided a term loan facility to Moroccan fruit and nuts producer Zalar Agri.

LAMERI GROUP

HDI Holding Dolciaria Italiana

Lameri family
Family-owned food and confectionary group
ITALY

Acquired Majority Control of Business Operations

Holding Dolciaria Italiana
Producer and distributor of "Made in Italy" chocolates and sweets
ITALY

Advised on Sale of Company

The Lameri family acquired the remaining 51% interest, which it did not already own, in HDI Holding Dolciaria Italiana, a manufacturer of chocolate and confectionery.

Cronos Capital Partners
Private holding company targeting Italian SMEs
ITALY

Acquired Majority Control of Business Operations

Everton
Production of tea, infusions and soluble drinks for private label segment
ITALY

Advised on Purchase of Company

Cronos Capital Partners acquired a majority interest in Everton, an Italian producer of tea, herbal tea and soluble drinks for the private label segment.

HIKAWA CO., LTD

San-Ei Gen F.F.I.
Food and food additives maker
JAPAN

Acquired 100% of Business Operations

Hikawa Co.
High-quality tea products manufacturer
JAPAN

Advised on Sale of Company

San-Ei Gen acquired tea products manufacturer Hikawa.

Private Consortium

Private Consortium
Special purpose vehicle
HUNGARY

Acquired 100% of Business Operations

Fonyódi Water
Bottled water production
HUNGARY

Advised on Sale of Company

An investor group acquired bottled water producer Fonyódi Asvanyviz.

AQua Vera S.p.A.

AQua Vera
Production of PET preforms and bottles for beverages
ITALY

Acquired Selected Assets of Seller's Business

Acqua Vera business unit
Acqua Vera business unit (mineral water brand owned by Sanpellegrino Group / Nestlé Group)
ITALY

Advised on Sale of Company

AQua Vera acquired the Acqua Vera business unit of Sanpellegrino.

Healthcare

Sartorius
Solutions for the biopharmaceutical industry and laboratories
GERMANY

Acquired 100% of Business Operations

Xell
Provider of cell culture media and feeds
GERMANY

Advised on Sale of Company

Advised the shareholders of Xell, a specialist supplier of cell culture media, on the sale of their shares to Sartorius Stedim Biotech, a division of the listed life science company Sartorius.

TIDI Products
Industry-leading medical products supplier
UNITED STATES

Acquired 100% of Business Operations

Covalon's AguaGuard Product Line
Moisture protection products for medical procedures
CANADA

Advised on Divestiture of AquaGuard

Advised Covalon Technologies on the divestment of its AquaGuard product line to TIDI Products. The AguaGuard Product Line offers impermeable moisture barrier products that prevent infection during and after medical procedures.

Undisclosed Investors
Private investors
UNITED STATES

Invested in

Nyxoah
Medtech company active in Obstructive Sleep Apnea (OSA)
BELGIUM

Co-Managed Nasdaq IPO

Acted as Joint Global Coordinator and Joint Bookrunner in the initial public offering of shares by Nyxoah.

Sprout Bioventures
Venture capital firm investing in early-stage therapeutics
UNITED STATES

Acquired Investment Interest in Seller's Business

Seraxis
Developer of novel cell and encapsulation technologies
UNITED STATES

Advised on Recapitalization of Company

Sprout Bioventures acquired an investment interest in Seraxis, a biotech company developing a cell replacement therapy for insulin-dependent diabetes.

3i Group
Investment manager
UNITED KINGDOM

Acquired 100% of Business Operations

Sani-Tech West
Manufacturer and distributor of single-use medical components
UNITED STATES

Advised on Sale of Company

Advised Sani-Tech West, a manufacturer and distributor of medical components, on its sale to CTS Bioprocessing, a portfolio company of 3i Group.

Undisclosed individual
Private investor
CZECH REPUBLIC

Acquired Investment Interest in Seller's Business

Medatron
Distributor of diabetes related medical equipmment
CZECH REPUBLIC

Advised on Sale of Company

Medatron, a distributor of diabetes related medical equipmment, divested a stake in the company to an undisclosed acquiror.

Best Health
Leading Moroccan and West-African distributor of medical and surgical equipment
MOROCCO

Acquired Majority Control of Business Operations

Mabiotech
Laboratory reagents, medical diagnostic and chemical analysis equipment
MOROCCO

Advised on Sale of Company

Best Health SARL acquired a majority interest in Mabiotech, a leading Moroccan distributor of laboratory reagents, medical diagnostic and chemical analysis equipment.

MedCap
Investment holding company
SWEDEN

Acquired 100% of Business Operations

Somna
Develops and manufactures weighted blankets
SWEDEN

Advised on Sale of Company

Abilia, portfolio company of MedCap, acquired Somna, one of the leading suppliers of medically approved weighted blankets targeting the prescriber market.

Institutional Investors

Institutional Investors
Several European and US institutional investors
UNITED KINGDOM

Provided Financing

Acacia Pharma
Commercial stage biopharmaceutical
UNITED KINGDOM

Advised on Private Placement

Acted as Sole Bookrunner in a €27 million private placement of shares.

Private Individual

Private Individual
Undisclosed investor
CZECH REPUBLIC

Acquired Investment Interest in Seller's Business

MEDAC
Healthcare and beauty distributor
CZECH REPUBLIC

Advised on Sale of Company

MEDAC, a healthcare and beauty products distributor, divested an interest in the company to an undisclosed acquiror.

Private Individual

Private Individual
Undisclosed investor
CZECH REPUBLIC

Acquired Majority Control of Business Operations

Apremeda
Distributor of pharma and beauty products
CZECH REPUBLIC

Advised on Purchase of Company

Apremeda, a distributor of pharma and beauty products, divested a majority interest in the company to an undisclosed acquiror.

Elso Magánegészségügyi Hálózat

Union Vienna Insurance Group
Hungarian subsidiary of Austrian insurance group
HUNGARY

Established 50-50% JV with Doktor24

Elso Magánegészségügyi Hálózat
JV vehicle to consolidate the private healthcare services market
HUNGARY

Advised on setting up a JV

Union Biztosító and Doktor24 established a joint venture to build a nationwide network of private healthcare providers.

Bridge Invest
Operator of nursing homes
FRANCE

Acquired Three Nursing Homes from

Philogeris Group
Operator of nursing homes
FRANCE

Advised on Purchase of Company

Adviser the Shareholders, Board and Key Managers of Groupe Bridge on the acquisition of 3 nursing homes from Philogeris Group.

Montefiore
Investment fund
FRANCE

Acquired a Minority Stake in

Bridge Invest
Operator of nursing homes
FRANCE

Advised on Sale of minority stake in Company

Advised nursing home operator Bridge Invest on the sale of a minority stake in the company to investment firm Montefiore.

DNA Capital
Private equity fund
BRAZIL

Acquired 100% of Business Operations

Grupo Santa Celina
Integrated health management company
BRAZIL

Advised on Sale of Company

DNA Capital acquired integrated healthcare company Santa Celina Participacoes.

Synlab
Leading player in medical lab testing in Europe
FRANCE

Acquired 100% of Business Operations

Sèvre Biologie
Medical lab testing player in Nantes area
FRANCE

Advised on Sale of Company

Advised Sèvre Biologie, medical lab testing playes in Nantes, on its sale to Synlab.

Biogroup Leading player in medical lab testing in France FRANCE ***Acquired Majority Capital*** **Laboratoire Sambourg** Medical laboratory testing FRANCE **Advised on Purchase of Company**	**Biogroup** Leading player in medical lab testing in France FRANCE ***Acquired 100% of Business Operations*** **Réseau Bio** Medical lab testing player in Nantes area FRANCE **Advised on Purchase of Company**	**Biogroup** Leading player in medical lab testing in France FRANCE ***Acquired 100% of Business Operations*** **Biomélis** Medical lab testing player in Nantes area FRANCE **Advised on Purchase of Company**	**Biogroup** Leading player in medical lab testing in France FRANCE ***Acquired 100% of Business Operations*** **RS Bio** A local player in medical lab testing FRANCE **Advised on Purchase of Company**
Advised Biogroup on the acquisition of medical laboratory operator Laboratoire Sambourg.	Advised Biogroup on the acquisition of Réseau Bio, a medical lab testing player in the Nantes area.	Advised Biogroup on the acquisition of Biomélis, a medical lab testing player in the Nantes area.	Advised Biogroup on the acquisition of RS Bio, a local medical lab testing player.

Cadenet-Amara (Port-Marly)			
Biogroup Leading player in medical lab testing in France FRANCE ***Acquired 100% of Business Operations*** **Cadenet-Amara (Port Marly)** Local player in medical lab testing FRANCE **Advised on Purchase of Company**	**Biogroup** Leading player in medical lab testing in France FRANCE ***Merged with*** **CMA-Medina** Leading medical lab testing in Belgium BELGIUM **Advised on Merger of Company**	**Biogroup** Leading player in medical lab testing in France FRANCE ***Acquired 100% of Business Operations*** **Laborizon** Leading player in medical lab testing in western France FRANCE **Advised on Purchase of Company**	**Biogroup** Leading player in medical lab testing in France FRANCE ***Acquired 100% of Business Operations*** **Dyomedea-Neolab** Major player in medical lab testing in Auvergne-Rhône-Alpes region FRANCE **Advised on Purchase of Company**
Advised Biogroup on the acquisition of Cadenet-Amara, a local medical lab testing player.	Advised Biogroup on the merger with CMA-Medina, a leading medical lab testing in Belgium.	Advised Biogroup on the acquisition of Laborizon, a group of medical lab testing centers in western France.	Advised Biogroup on the acquisition of Dyomedea-Neolab, a Lyon-based medical laboratory operator.

Mayo Bio			
Biogroup Leading player in medical lab testing in France FRANCE ***Acquired >50% of the Capital*** **Mayo Bio** A local player in medical lab testing FRANCE **Advised on Purchase of Company**	**Biogroup** Leading player in medical lab testing in France FRANCE ***Acquired >50% of the Capital*** **Biocéliande** A local player in medical lab testing FRANCE **Advised on Purchase of Company**	**Biogroup** Leading player in medical lab testing in France FRANCE ***Acquired >50% of the Capital*** **Oriade-Noviale/GLBM** A local player in medical lab testing FRANCE **Advised on Purchase of Company**	**Biogroup** Leading player in medical lab testing in France FRANCE ***Acquired >50% of the Capital*** **Bio-Sites** A local player in medical lab testing FRANCE **Advised on Purchase of Company**
Advised Biogroup on the purchase of Mayo Bio.	Advised Biogroup on the purchase of Biocéliande, a local medical lab testing player.	Advised Biogroup on the purchase of Oriade-Noviale/ GLBM, a local medical lab testing player.	Advised Biogroup on the purchase of Bio-Sites, a local medical lab testing player.

Biogroup
Leading player in medical lab testing in France
FRANCE

Acquired >50% of the Capital

Laboratoires Réunis Luxembourg
A local player in medical lab testing
LUXEMBOURG

Advised on Purchase of Company

Advised Biogroup on the purchase of Laboratoires Réunis Luxembourg, a local medical lab testing player.

Biogroup
Leading player in medical lab testing in France
FRANCE

Acquired >50% of the Capital

Alphabio
A local player in medical lab testing
FRANCE

Advised on Purchase of Company

Advised Biogroup on the purchase of Alphabio, a local medical lab testing player.

Biogroup
Leading player in medical lab testing in France
FRANCE

Acquired >50% of the Capital

Viollet-Belmont
A local player in medical lab testing
FRANCE

Advised on Purchase of Company

Advised Biogroup on the purchase of Viollet-Belmont, a local medical lab testing player.

ICG and EMZ Partners
Investment firms
UNITED KINGDOM

Acquired Investment Interest in Seller's Business

Biogroup
Leading player in medical lab testing in France
FRANCE

Advised on Recapitalization of Company

Investment firms ICG and EMZ acquired a minority stake in Biogroup.

Lagarrigue
Orthopedic patient care services and manufacturer of orthotic equipment
FRANCE

Acquired 100% of Business Operations

Group Leunen Orthopedie
Orthopedic patient care services
BELGIUM

Advised on Sale of Company

Advised the family shareholders of Leunen Orthopedie, a leading Belgian provider of custom-made orthopedic devices for patients suffering from permanent or temporary disability, on its sale to Groupe Lagarrigue.

Atrys Health
Diagnostic services and medical treatments mainly for oncology
SPAIN

Acquired 100% of Business Operations

Radio-onkologie Amsler
Two radiotherapy clinics in the Basel region
SWITZERLAND

Advised on Purchase of Company

Spanish healthcare company Atrys acquired 100% of the shares of Swiss radiotherapy firm Radio-onkologie Amsler.

Private Investors
French and international investors
FRANCE

Acquired Investment Interest in Seller's Business

OSE Immunotherapeutics
Biotech company specialized in immuno-oncology
FRANCE

Advised on Fundraising

Acted as Joint Global Coordinator and Joint Bookrunner in OSE Immunotherapeutics' €18.6 million private placement of new shares.

VaccinatieZorg
Provider of healthcare services to companies
NETHERLANDS

Acquired Investment Interest in Seller's Business

PTV Holding
Healthcare company with a focus on travel vaccinations and preventive medical testing
NETHERLANDS

Advised on Sale of Company

The founders and shareholders of PTV Holding (Thuisvaccinatie), sold their shares to Veritas Investments, the investment vehicle behind competitor VaccinatieZorg. Thuisvaccinatie is the leading Dutch provider specialized in healthcare services on location, focusing on travel vaccinations for the private market, preventive medical examinations and group vaccinations (on location) for companies.

Financial Institutions

Financial Institutions
PE firm / Investment firm / Bank
CANADA & AUSTRALIA

Provided Capital Injection

The Fertility Partners
Distinguished fertility centers and clinics
CANADA

Advised on the Placement of Equity

The Fertility Partners secured equity funding from a group of financial institutions.

Doktor24 Medicina
Outpatient service provider
HUNGARY

Acquired 100% of Business Operations

Kastélypark Klinika Egészségügyi
Inpatient service provider - sport surgeries, hip and knee replacement surgeries
HUNGARY

Advised on Sale of Company

Kastélypark Klinika, a provider of sports surgeries, hip and knee replacements and other musculoskeletal surgeries, was acquired by Doktor24.

Veronis Suhler Stevenson
Private equity firm
UNITED STATES

Acquired 100% of Business Operations

BRC Recovery (Launchworks Life Services)
Extended-care addiction treatment center
UNITED STATES

Advised on Sale of Company

Advised BRC Recovery, a premier provider of in-patient substance abuse treatment programs, on its recapitalization transaction with investment firms Veronis Suhler Stevenson and NewSpring Capital.

Casa Di Cura S. Francesco Caracciolo

Korian
European leader in healthcare facilities and medical establishments
FRANCE

Acquired Majority Control of Business Operations

Casa Di Cura S. Francesco Caracciolo
Private hospital based in Rome
ITALY

Assistance to Buyer and Seller in Defining Transaction Structure

European healthcare facilities manager Korian acquired Casa Di Cura San Francesco Caracciolo, a Rome-based hospital operator.

Prime Dental Alliance
Private equity firm
NETHERLANDS

Acquired 100% of Business Operations

Carnisse Mondzorg
Dental care provider
NETHERLANDS

Advised on Sale of Company

Advised The Health Company on the sale of dental care provider Carnisse Mondzorg to Prime Dental Alliance.

Industrials

Groupe Gorgé
Industrial holding (robotics, 3D printing & aerospace)
FRANCE

Merged with

ECA
Robotics and automated systems
FRANCE

Advised on Purchase of Company

Advised Groupe Gorgé on the merger with its public subsidiary, ECA, a robotics and automation specialist.

BNP Paribas
International banking group
FRANCE

Provided Term Loan Facility

Groupe Gorgé
Industrial holding (robotics, 3D printing & aerospace)
FRANCE

Advised on the Placement of Debt

BNP Paribas provided a term loan facility to Group Gorgé, a diversified industrials group active in drones, robotics, 3D printing, engineering and protection systems.

SCIO Automation
Sponsor-backed industrial automation technology group
GERMANY

Acquired Majority Control of Business Operations

MFI
System integrator for complex intralogistics and robotics solutions
GERMANY

Advised on Purchase of Company

SCIO Automation, an industrial automation group, acquired MFI, a provider of tailor-made intralogistics and robotics solutions.

Addtech
Technology group providing high-tech products and services
SWEDEN

Acquired 100% of Business Operations

Elsystem i Perstorp
Delivers automation solutions primarily for industrial production
SWEDEN

Advised on Sale of Company

Addtech Automation, a business unit of the Addtech Group, acquired all shares outstanding in Elsystem i Perstorp.

Beijer Tech
Industrial group specialized in component production and supplies
SWEDEN

Acquired Majority Control of Business Operations

INU Group
Building automation systems
SWEDEN

Advised on Sale of Company

Beijer Tech acquired INUinvest AB, consisting of INUstyr together with its sister companies.

Encore Dredging Partners
Dredging services
UNITED STATES

Acquired 100% of Business Operations

Inland Dredging
Dredging services
UNITED STATES

Advised on Sale of Company

Advised Inland Dredging on its sale to Encore Dredging Partners.

Verbreken Drilling Infra
Multidisciplinary utility network infrastructure provider
BELGIUM

Acquired 100% of Business Operations

De Waard Grondverzet and De Waard Transport & Overslag
Civil and earthwork services, transport of construction material
NETHERLANDS

Advised on Sale of Company

Advised civil and earthwork services company De Waard on its sale to utility infrastructure company Verbreken Drilling Infra.

Craft Work Capital
PE firm that invests primarily in the power and energy infrastructure sectors
UNITED STATES

Acquired Majority Control of Business Operations

Rogers Mechanical Contractors
Leading mechanical, electrical and plumbing contractor
UNITED STATES

Advised on Sale of Company

Advised Rogers Mechanical Contractors, a provider of mechanical, HVAC and plumbing contracting services, on its investment by Craft Work Capital, which is backed by Aterian Investment Partners.

Plain Vanilla
Hands-on investor active in the mid-market
NETHERLANDS

Acquired a Majority Stake

Begra Group
Full range provider of warehouse storage racks and related products and services
NETHERLANDS

Advised on Sale of Company

Advised the shareholder of Begra Group, a supplier of warehouse racking solutions, on the sale of a majority stake to Plain Vanilla.

CIMS
Heavy duty mechanical maintenance and construction services
CANADA

Acquired 100% of Business Operations

101 Industries
Mechanical and structural contractor for the industrial and commercial sectors
CANADA

Advised on Sale of Company

Canadian Industrial Mill Services acquired contractor 101 Industries.

S.H.F. Wesemann Beheer
Holding company
NETHERLANDS

Acquired Investment Interest in Seller's Business

Wesemann Groep
High-end transformer solutions
NETHERLANDS

Advised on Sale of Company

Advised Wesemann Groep, an industrial transformer solutions provider, on its sale to S.H.F. Wesemann Beheer.

Syrma Technology
Electronic manufacturing services and RFID
INDIA

Acquisition by Cash Cum Stock Merger

SGS Tekniks Manufacturing
Electronics manufacturing services
INDIA

Advised on Acquisition

Advised Syrma Technology on both its cash cum stock merger with SGS Tekniks and raising PE capital for the cash purchase of a part stake in SGS Tekniks ahead of the merger.

Hardinge
Manufacturer of high precision machine tools
UNITED STATES

Acquired 100% of Business Operations

J.G. WEISSER SÖHNE
Manufacturer of multifunctional high precision turning machines
GERMANY

Advised on Sale of Company

Advised J.G WEISSER SÖHNE, a leading manufacturer of multifunctional precision lathes and turning centers, on its acquisition by the American company Hardinge.

Beijer Tech
Industrial conglomerate
SWEDEN

Acquired Majority Control of Business Operations

Källström Engineering Systems
Equipment manufacturer for the battery and chemical industry
SWEDEN

Advised on Sale of Company

Advised Källström Engineering Systems on its sale to Beijer Tech.

Anders Invest
Private equity firm
NETHERLANDS

Acquired Majority Control of Business

TMG Technical & Maritime Group
Developer and manufacturer of unique mechanical equipment
NETHERLANDS

Advised on Sale of Company

Anders Invest, a private equity firm focusing on industrial companies in the Netherlands, acquired a majority stake in TMG Technical & Maritime Group.

Inev
Investment company with a portfolio of industrial companies
SWEDEN

Acquired 100% of Business Operations

Alfing i Älmhult
Industrial group
SWEDEN

Advised on Sale of Company

Advised diversified industrial manufacturer Alfing i Älmhult on its sale to the industrial investment group Inev.

GP Stainless Holding
Stainless steel machine construction, offering solutions for pharma, food and construction
NETHERLANDS

Acquired 100% of Business Operations

Wissekerke Techniek
Developer and manufacturer of hydraulic and pneumatic systems
NETHERLANDS

Advised on Sale of Company

Advised pneumatic and hydraulic specialist Wissekerke on its sale to GP Stainless.

A.R.M Befekteto Kft.

A.R.M Befekteto
Investment firm
HUNGARY

Acquired Minority Control of Business

Cobra Control
Custom-made machinery production for the automotive and electronics sectors
HUNGARY

Advised on Sale of Company

Advised Cobra Control on its sale to investment firm A.R.M Befekteto.

Raptor Scientific
Mission-critical testing and measurement for the aerospace and defense sector
UNITED STATES

Acquired Majority Control of Business Operations

Sensor Concepts
Manufactures search and navigation equipment
UNITED STATES

Advised on Sale of Company

Advised Sensor Concepts, a provider of radar cross section measurement technology, products and related services, on its sale to Raptor Scientific.

KRS Holding

KRS Holding
Holding company and private investors
HUNGARY

Acquired 100% of Business Operations

Vertesz Elektronika
Measuring equipment manufacturer
HUNGARY

Advised on Sale of Company

An investor group, led by KRS Holding, acquired the entire share capital of Vertesz Elektronika, a manufacturer of measuring and control instruments.

Tsukishima Kikai
Manufacturer of industrial water purification and sewage treatment plant equipment
JAPAN

Acquired 100% of Business Operations

Primix Corporation
Leading manufacturer of industrial mixing machinery and equipment
JAPAN

Advised on Sale of Company

Tsukishima Kikai acquired Primix Corporation, a manufacturer of industrial mixing machinery.

ARCH Global Precision
Manufacturer and distributor of precision machined components
UNITED STATES

Acquired 100% of Business Operations

MMI Sonora
Provides precision CNC machining, engineering and prototyping services
UNITED STATES

Advised on Sale of Company

Advised MMi Sonora, a specialized contract manufacturer of precision machined components on its acquisition by ARCH Global Precision.

HORZ
Holding company
NETHERLANDS

Acquired 100% of Business Operations

Oude Reimer BV
Tools and machine solutions for the machining industry
NETHERLANDS

Advised on Sale of Company

Advised tool and machine specialist Oude on its sale to holding company HORZ.

Rieter Holding
Leading textile machinery manufacturer
SWITZERLAND

Acquired Selected Assets of Seller's Business Operations

Saurer Spinning Solutions
Leading textile machinery manufacturer
GERMANY

Advised on Sale of Company

Saurer Intelligent Technology, listed in Shanghai/China and the listed Swiss textile machinery manufacturer Rieter Holding signed an agreement for Rieter to acquire selected business units from the Saurer Group through a newly formed joint venture.

Celsa
Producer of steel products
SPAIN

Acquired 100% of Business Operations

Stal-Service
Steel reinforcements and prefabricated elements
POLAND

Advised on Sale of Company

Celsa's Polish unit, Huta Ostrowiec, acquired Polish steel fabricator Stal-Service from construction company Porr.

XANO Industri
Engineering companies that offer manufacturing and development services
SWEDEN

Acquired 100% of Business Operations

Lasertech
Laser welding and 3D-printing in metal
SWEDEN

Advised on Sale of Company

XANO Industri acquired the entire share capital of Lasertech, a specialist in laser welding and 3D-printing in metal.

Hamptons 2020 Investment

Hamptons 2020 Investment
SPV
HUNGARY

Acquired 100% of Business Operations

Hamptons
Metal processing and manufacturing using CNC machines
HUNGARY

Advised on Sale of Company

Precision metalworking company Hamptons was purchased by a team of Hungarian private investors.

Wynnchurch Capital
Private equity firm
UNITED STATES

Acquired 100% of Business Operations

Western Forge & Flange
World-class forging, heat treating, machining and metallurgical testing
UNITED STATES

Advised on Sale of Company

Advised Western Forge & Flange, a manufacturer of specialty forgings and flanges for flow control, on its acquisition by Wynnchurch Capital.

Ferzol

Ruget Hungary

Ferzol
Sheet metal production
HUNGARY

Acquired 100% of Business Operations

Ruget Hungary
Sheet metal production
HUNGARY

Advised on Sale of Company

Advised sheet metal producer Ruget Metals on its sale to Ferzol.

Bregal Unternehmerkapital
Family office
GERMANY

Acquired 100% of Business Operations

RELINE UV Group
Leading system supplier for companies in the field of trenchless pipe rehabilitation
GERMANY

Advised on Sale of Company

Advised RELINE UV Group, the world's leading supplier in the field of trenchless pipe rehabilitation, on its sale to Bregal Unternehmerkapital.

ALRO Group (PE-backed by Gimv)
Specialist in coating and painting plastic and metal parts for cars, as well as trucks
BELGIUM

Acquired Selected Assets of Seller's Business

InProCoat
Leading German group in the area of industrial corrosion and fire protection
GERMANY

Advised on Strategic Partnership

InProCoat, a leading German group in the area of industrial corrosion and fire protection, entered into a strategic partnership with the Belgian ALRO Group, a specialist in coating and painting plastic and metal parts for cars, as well as trucks and a portfolio company of the European investment company Gimv.

Klimaoprema
Provider of engineering solutions for cleanrooms and HVAC systems
CROATIA

Acquired Majority Control of Business Operations

MCRT
Supplier of cleanroom and contamination control technology
GERMANY

Advised on Purchase of Company

Advised the leading Croatian cleanroom and HVAC specialist, Klimaoprema, on the acquisition of a majority stake in MCRT, a German supplier of cleanroom and contamination control technologies.

Strategic Acquirer

Undisclosed
Strategic acquirer
UNITED STATES

Acquired 100% of Business Operations

SAFE Electronics
Alarm and security surveillance
UNITED STATES

Advised on Sale of Company

Advised SAFE Electronics, a fire and life safety system solutions provider, on its sale to a strategic acquirer.

Kenbri Fire Fighting
Fire fighting products and services
NETHERLANDS

Acquired 100% of Business Operations

DRV Groep
Manufacturer and seller of fire fighting vehicles and ambulances
NETHERLANDS

Advised on Purchase of Company

Advised Kenbri Fire Fighting on the purchase of DRV Groep, a manufacturer of fire fighting vehicles and ambulances.

FPB Holding (backed by Value Enhancement Partners)
Investor
NETHERLANDS

Acquired 100% of Business Operations

Van Dam B.V. / Van Dam Maintenance
Fire and blast protective products and solutions
NETHERLANDS

Advised on Sale of Company

InterDam, an international market leader in fire and blast resistant architectural products for the oil and gas and offshore renewables sectors, partnered with Value Enhancement Partners.

TE Connectivity Ltd.
World leader in connectivity and sensor technology
SWITZERLAND

Acquired 100% of Business Operations

DRI Relays
Produces hermetically sealed relays for harsh environments in Aeronautic, Space, Defense, Railway, Energy
UNITED STATES

Advised on Sale of Company

Advised FIRST Switchtech on sale of its U.S. subsidiary DRI to TE Connectivity (NYSE: TEL), a world leader in connectivity and sensors with a market capitalization of $33 billion.

Hexatronic Group
Publicly quoted passive fiber optic infrastructure
SWEDEN

Acquired 100% of Business Operations

H. Weterings Galgeweg
Plastic pipes, tubes and hoses for cable protection and transport of liquids
NETHERLANDS

Advised on Sale of Company

Advised duct and tube manufacturer Weterings Plastics on its sale to Hexatronic Group.

WDM Wolfshagener Draht- und Metallverarbeitung
Manufacturer of spot-welded wire mesh
GERMANY

Acquired Majority Control of Business Operations

Deutenberg Gruppe
Manufacturer of spot-welded wire mesh
GERMANY

Advised on Purchase of Company

WDM Wolfshagener Draht- und Metallverarbeitung, a portfolio company of private equity firm Cross, and Deutenberg merged to form a European market leader in customized spot-welded wire mesh solutions, wire bending parts, wire mesh and mesh elements.

Mirka Group/Cafro
Manufacturer of superabrasives
ITALY

Acquired Majority Control of Business Operations

URMA Rolls
Manufacturer of superabrasive dressing rolls
ITALY

Advised on Purchase of Company

Cafro, a unit of Mirka, acquired majority control of Urma Rolls, a manufacturer of superabrasive dressing rolls.

ARX Equity Partners
CEE private equity firm
CZECH REPUBLIC

Acquired 100% of the Shares from BERRY GLOBAL

Promens Zlin
Tier1 manufacturer of large plastic parts for trucks, buses and construction machines
CZECH REPUBLIC

Advised MBO team on Transaction

ARX Equity Partners acquired Promens, a Tier1 manufacturer of large plastic parts for the automotive sector, from Berry Global Group.

Torqx Capital Partners
Private equity firm
NETHERLANDS

Acquired Majority Control of Business Operations

THB Verhoef
Specialist distributor of high quality engine parts for marine applications
NETHERLANDS

Advised on Sale of Company

Advised THB Verhoef, a specialist distributor of high-quality engine parts for marine applications, on its sale to Torqx Capital Partners.

Sihold NV

Sihold NV
Holding company representing the interests of the Sioen family
BELGIUM

Acquired the Remaining 33.8% of the Floating Shares and Delisted the Company

Sioen Industries
Market leader in coated technical textiles protective clothing and fine chemicals
BELGIUM

Adviser to the Board of Directors

Advised the Board of Directors of Sioen on the acquisition of the remaining 33.8% by Sihold and delisting of the company.

NEFAB
Industrial packaging manufacturer
SWEDEN

Acquired 100% of Business Operations

Szkaliczki Plastic
Plastic trays for industrial use
HUNGARY

Advised on Sale of Company

Advised industrial plastic tray manufacturer Szkaliczki Plastic on its sale to NEFAB.

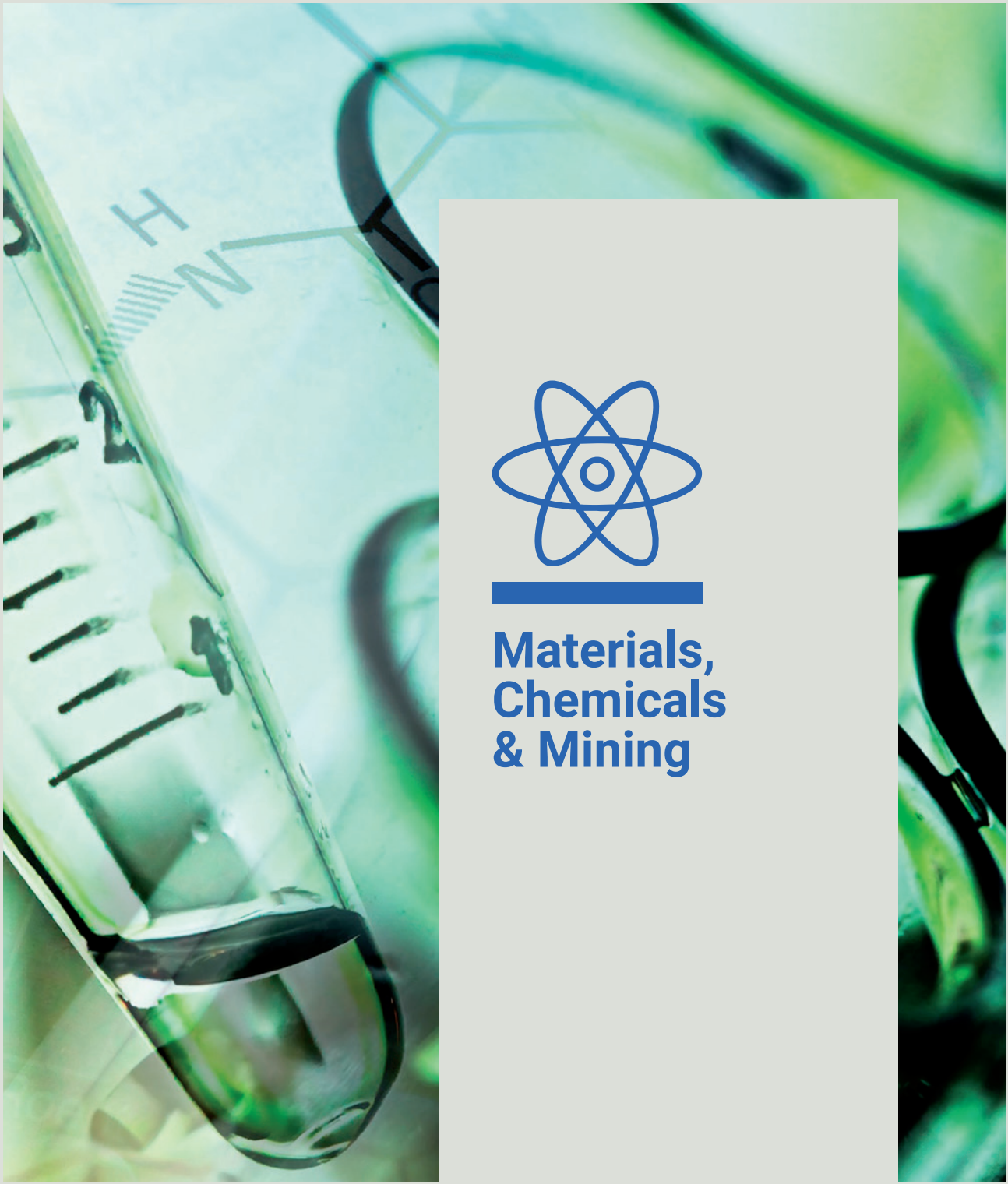
Hoosier Gasket Corporation
Designer and manufacturer of gaskets and seals
UNITED STATES

Acquired 100% of Business Operations

Brickpack
Manufacturer of gaskets and seals
SWEDEN

Advised on Sale of Company

US-based gasket manufacturer Hoosier Gasket acquired Brickpack, a gasket and fabrications provider based in Sweden.



Materials, Chemicals & Mining

Undisclosed Investors

Undisclosed Investors
Private investors
NETHERLANDS

Acquired 19.99% of the Capital

Avantium
Producer of chemicals from renewable sources
NETHERLANDS

Advised on Private Placement

Acted as Joint Bookrunner in Avantium's €28 million private placement of new shares.

Höppner Finanz Holding GmbH

Höppner Finanz Holding
Management buy-in
GERMANY

Acquired 100% of Business Operations

GELSENCHEM Chemical Products
Leading distributor of methanol and specialty chemicals
GERMANY

Advised on Sale of Company

A management-led investor group, comprised of Hoppner Finanz Holding, acquired the entire share capital of Gelsenchem Chemical Products, a leading distributor of methanol and specialty chemicals in Germany and Benelux.

Avogadro 2020 Projekt Kft

Avogadro 2020 Projekt
Management and private investor
HUNGARY

Acquired 100% of Business Operations

Nógrádi Vegyipari Kereskedelmi
Leading manufacturer of chemical products
HUNGARY

Advised on Sale of Company

Advised chemical products manufacturer Nógrádi Vegyipari on its sale to the management team and private investors as part of an MBI.

Hermann Bettels
Family-owned company active in the fields of waste disposal/raw materials and transport logistics
GERMANY

Acquired Industrial Park and Lead Recycling Division

Harz-Metall
Leading European recycling company for waste containing lead and zinc
GERMANY

Advised on Sale of Company

Advised Harz-Metall on the sale of its lead recycling division and the industrial park to the Bettels company.

Harz Oxid
Joint Venture between Jean Goldschmidt International and Zinc Nacional
GERMANY

Acquired Zinc Recycling Division

Harz-Metall
Leading European recycling company for waste containing lead and zinc
GERMANY

Advised on Sale of Company

Advised Harz-Metall on the sale of its zinc recycling division to a Belgian-Mexican joint venture consisting of Jean Goldschmidt International and Zinc Nacional.

Undisclosed Buyer

Undisclosed Buyer
Private investor
PORTUGAL

Acquired a Minority Stake

Almina Holding
Mining company
PORTUGAL

Advised on Sale of Company

Advised Caixa Económica Montepio Geral on the sale of its 19% equity stake in Almina Holding.

Cerrado Gold
Gold exploration and mining company
CANADA

Acquired Business Operations

Minera Don Nicolás
Gold mine
ARGENTINA

Advised on Sale of Company

Cerrado Gold Canada acquired Minera Don Nicolas, an Argentina-based gold ore mine operator.

StancPack Holding
Manufacture of corrugated paper products
HUNGARY

Acquired 100% of Business Operations

Royalpack
Manufacture of wooden packaging solutions and pallets
HUNGARY

Advised on Purchase of Company

StancPack acquired Royalpack, a manufacturer of wooden packaging solutions and pallets.

P. Van De Velde Group
Processing and development of carton packaging
BELGIUM

Acquired 100% of Business Operations

Veerkarton
In-house design, production and distribution of carton packaging
NETHERLANDS

Advised on Sale of Company

Advised cardboard packaging specialist Veerkarton on its sale to P. Van de Velde Group.

Kafrit Industries
Producer of masterbatches and compounds for the plastics industry
ISRAEL

Acquired 100% of Business Operations

Addvanze
Developer, producer, and marketer of color and additive masterbatch
SWEDEN

Advised on Sale of Company

Advises Addvanze, an Israeli producer of Masterbatch, on its sale to Israeli Kafrit Industries.

PRT Growing Services
North America's largest producer of container-grown forest seedlings
CANADA

Acquired 100% of Business Operations

The SilvaGro Partnership
Forest seedling producer in Western Canada
CANADA

Advised on Sale of Company

Advised SilvaGro, a leading producer of container-grown forest seedlings in British Columbia, on its sale to PRT, the largest producer of container-grown forest seedlings in North America.

Undisclosed Buyer
Global alternative asset manager
UNITED STATES

Acquired 100% of Business Operations

Global-Woods
Established world class plantation asset
UGANDA

Advised on Sale of Company

IWC Investment Partners divested Global-Woods, provider of forestry support services, to an undisclosed acquiror.

Real Estate

Institutional Investors

Wereldhave Belgium

Institutional Investors
Private investors
BELGIUM

Provided Financing

Wereldhave Belgium
Commercial real estate investments
BELGIUM

Advised on Placement of Green Bonds

Acted as Joint Bookrunner in Wereldhave Belgium's inaugural €32 million green bond transaction.

Palazzo Cordusio

Mediobanca Club Deal
Private investors club deal led by Mediobanca
ITALY

Acquired Selected Assets of Seller's Business

Palazzo Cordusio
Trophy asset located in Milan
ITALY

Advised on Disposal of Real Estate Asset

Kryalos SGR completed the sale of the trophy asset Palazzo Cordusio in Milan, former headquarters of Poste Italiane, to a club deal of investors coordinated by Mediobanca.

Family Office Daniel Hopp

Family Office Daniel Hopp
Family office
GERMANY

Acquired Selected Assets of Seller's Business

PBH Hildebrand
Owner of the properties of the Pfungstädter brewery
GERMANY

Advised on Sale of Company

Advised the shareholders of the Pfungstädter private brewery on the sale of selected assets to the family office of the Mannheim entrepreneur Daniel Hopp and the Dossenheim project developer Conceptaplan.

Real Estate Asset

DeA Capital
Alternative asset management firm
ITALY

Acquired Selected Assets of Seller's Business

Real Estate Asset
Plot of land, mainly for office use, located in 'SeiMilano' development project
ITALY

Advised on Sale of Company

DeA Capital acquired a plot of land, mainly for office use, located in the 'SeiMilano' development project.

Hines

Former 'Trotto Racecourse'

Hines
Real estate investment firm
ITALY

Acquired Selected Assets of Seller's Business

Former 'Trotto Racecourse'
Real estate property owned by Snaitech
ITALY

Advised on the Acquisition

A real estate investment firm acquired the former 'Trotto Racecourse', a real estate property.

Institutional Investors

RETAIL ESTATES

Institutional Investors
Institutional investors
BELGIUM

Provided financing through 8-year bonds

Retail Estates
Niche player specialised in out-of-town retail properties located on the periphery of residential areas or along main access roads to urban centres available to users in Belgium and the Netherlands.
BELGIUM

Advised on Placement of Debt

Advised Retail Estates as Sole Lead Manager on the €16 million placement of 8-year bonds.

Leasinvest REAL ESTATE

extensa

Leasinvest Real Estate
Public BE-REIT
BELGIUM

Merged with

Extensa Group
Specialist in mixed-use urban developments
BELGIUM

Provided Fairness Opinion on Merger

Advised the independent Board of Directors of Leasinvest Real Estate on its merger with Extensa.

Undisclosed Investor/Lender

SUNDELL

Undisclosed Investor/ Lender
Financial institutions
HUNGARY

Provided Growth Funding

SunDell
Real estate developer
HUNGARY

Advised on Placement of Debt

Advised Sundell on obtaining credit rating and issuing bonds.

CASTELLO SGR

Castello
Real estate asset management company
ITALY

Entered into the Management of Funds

Funds managed by Serenissima
Real estate investment funds managed by Serenissima SGR
ITALY

Advised on Takeover of Funds

Castello SGR, a real estate asset management company led by Giampiero Schiavo and whose first shareholder is Oaktree, a leading US alternative investment management firm, finalized its entry into the management of Serenissima SGR's real estate funds.

Undisclosed Individuals

SUNDELL

Undisclosed Individuals
Private investors
HUNGARY

Acquired Investment Interest in Seller's Business

SunDell Nyrt (Sundell Real Estate)
REIT
HUNGARY

Advised on ECM Transaction

Advised SunDell on its listing on the Hungarian stock exchange.

بيت الخبرة للتأجير التمويلي
Technolease
تكنوليس

Orient Tours for Hotels

Technolease for Financial Lease
Financial leasing
EGYPT

Acquired Selected Assets

Orient Tours for Hotels
Owner and operater of two hotels
EGYPT

Advised on Purchase of Company

Advised Technolease for Financial Lease on the purchase of two hotels in Egypt.

Family Office of the Wagner Family

Deutsche Wohnwerte

Wagner Family Office
Family office of the Wagner family (former owners of Wagner Pizza which was sold to Nestlé)
GERMANY

Acquired Fourth Residential Quarter

DEUTSCHE WOHNWERTE
Project developer of residential real estate
GERMANY

Advised on Purchase of Company

Advised the family office of the Wagner family on the acquisition of a property in Speyer am Rhein.

Inmobiliaria Habescon

Care Property Invest
REIT specialized in nursing homes and service flats
BELGIUM

Acquired Selected Assets

Inmobiliaria Habescon
Project to build a 166 bed nursing home in Madrid
SPAIN

Advised on Purchase of Real Estate Project

Care Property Invest, a Belgian REIT, acquired selected assets of Inmobiliaria Habescon.

RE/MAX
Operates as a franchisor of real estate brokerage services
UNITED STATES

Acquired 100% of Business Operations

REMAX Integra
A real estate sub-franchisor
CANADA

Advised on Sale of Company

Advised RE/MAX INTEGRA, the largest real estate sub-franchisor of the RE/MAX brand, on the divesture of the company's North America regions to RE/MAX LLC, one of the world's leading franchisors of real estate brokerage services.

DPIS
Services for construction industry
UNITED STATES

Acquired 100% of Business Operations

Ei Companies
Vertically integrated platform of services for real estate
UNITED STATES

Advised on Sale of Company

Advised Ei Companies, a leading provider of energy inspections, on its sale to DPIS Builder Services.

PHM Group
Nordic group of companies specialized in real estate maintenance and repairs
FINLAND

Acquired 100% of Business Operations

Crendo Fastighetsförvaltning
Real estate maintenance and repairs
SWEDEN

Advised on Sale of Company

Advised Nordic PE fund Polaris on the divestment of real estate maintenance firm Crendo Fastighetsförvaltning to PHM Group.

Technology

Sber
State-owned Russian banking and financial services company
RUSSIA

Acquired 100% of Business Operations

Jivosite
Business messenger for communication between companies and their clients
RUSSIA

Advised on Sale of Company

Russian banking and financial services company Sber acquired Jivosite, an omnichannel application for customer support and online sales, combining a website chat with a lead aggregation function, client communication and a built-in CRM.

Mitratech Holdings, Inc.
Legal and compliance software
UNITED STATES

Acquired 100% of Business Operations

INSZoom.com
Software for immigration case management and compliance
UNITED STATES

Advised on Sale of Company

Mitratech acquired INSZoom, a leading global provider of immigration case management solutions for corporations, immigration law firms, staffing specialists, and non-profit groups.

Capture International
IT services
AUSTRIA

Acquired Investment Interest in Seller's Business

X-Type
Software development start-up
ISRAEL

Advised on Purchase of Company

Capture, an IT service company operating in Austria and throughout the DACH region and Hungary, acquired an investment interest in Israeli start-up X-Type.

Virnex Group
IT services and consulting
FINLAND

Acquired 100% of Business Operations

Cubescom
Business-critical ERP and digitization solutions
FINLAND

Advised on Sale of Company

Virnex Group acquired the entire share capital of Cubescom, a specialist in business-critical ERP and digitization solutions.

PINOVA Capital
Private equity firm
GERMANY

Has Participated In

Raynet
Software specialist and managed service provider in application lifecycle management
GERMANY

Advised Raynet Shareholders

Advised the shareholders of software specialist and service provider Raynet on the participation of PINOVA Capital.

SNP Schneider-Neureither & Partner
Software provider and IT consulting company
GERMANY

Acquired Majority Control of Business Operations

EXA
Software specialist
GERMANY

Advised on Sale of Company

The shareholders of software company EXA sold a majority stake to SNP Schneider-Neureither & Partner.

Investors
(Investors in Public Offering)
FRANCE

Acquired Investment Interest

Pharmagest Interactive
Software solutions for the healthcare industry
FRANCE

Advised on Sale of Shares Through Accelerated Bookbuilding

Advised the Founder & Chairman of the Board of Pharmagest on the sale of €73.6 million of Pharmagest Interactive shares.

Vitec Software Group
Vertical software company
SWEDEN

Acquired 100% of Business Operations

NexGolf
ERP for golf courses
FINLAND

Advised on Purchase of Company

Vitec Software acquired all shares in the Finnish software company NexGolf, a provider of enterprise management systems for golf courses.

Vitec Software Group
Vertical software company
SWEDEN

Acquired 100% of Business Operations

ALMA Consulting
Information management software for the processing and energy industries
FINLAND

Advised on Purchase of Company

Advised Vitec Software on the acquisition of ALMA Consulting, a provider of information management software for the processing industry and energy companies in Finland.

Adelis Equity Partners Fund II
Buy-out fund
SWEDEN

Acquired Majority Control of Business Operations

Valamis
Global provider of learning experience platform software for large enterprises
FINLAND

Advised on Purchase of Company

Valamis Group, an award-winning learning experience platform (LXP) provider, sold a majority stake to Adelis Equity Partners.

LCS
Provider of digital signage and workspace management solutions
FRANCE

Acquired 100% of Business Operations

Net Display Systems
Provider of digital signage software solutions
NETHERLANDS

Advised on Sale of Company

Indofin sold its portfolio company Net Display Systems, a company active in digital signage software solutions, to French provider of digital signage solutions LCS.

The Carlyle Group
Global investment firm
UNITED KINGDOM

Acquired Majority Control of Business Operations

Memsource
Translation software
CZECH REPUBLIC

Advised on Purchase of Company

Global investment firm The Carlyle Group acquired a majority interest in Memsource, a Prague-based provider of translation and interpretation services.

Anywhere365
Provider of enterprise dialogue management and customer service technology for Microsoft Teams
NETHERLANDS

Acquired 100% of Business Operations

JDM Software (PeterConnects)
Provider of advanced communications software
NETHERLANDS

Advised on Sale of Company

Anywhere365 acquired PeterConnects to further expand its cloud contact center and enterprise dialogue management solutions offering.

Unicorn Systems
Information technology group
CZECH REPUBLIC

Acquired 100% of Business Operations

DATA-PLAN Bohemia
Software developer for healthcare systems
CZECH REPUBLIC

Advised on Purchase of Company

Unicorn Systems acquired DATA-PLAN Bohemia, a developer of software for the healthcare sector.

ETC Beteiligungs
Management and private investor
GERMANY

Acquired 100% of Business Operations in Management Buy-out

ETC Gauff Solutions
Provider of software and IT services for public transport
GERMANY

Advised on Sale of Company

A management-led investor group acquired ETC-Gauff Solutions, a Berlin-based software and IT services company.

Vitruvian Partners
Private equity firm
UNITED KINGDOM

Provided Growth Equity Investment

Azul Systems
Developer of computer software for virtualization of systems
UNITED STATES

Advised on Purchase of Company

Azul Systems, global leader in Java runtimes, has closed a strategic growth equity investment led by London-based Vitruvian Partners and New York-based Lead Edge Capital.

MercadoLibre
Largest online commerce and payments ecosystem in Latin America
ARGENTINA

Acquired 100% of Business Operations

Lagash
Digital products and software developer
ARGENTINA

Advised on Sale of Company

MercadoLibre, the largest e-commerce platform in Latin America, acquired Lagash Systems, a Buenos Aires-based software publisher.

Accenture
Global management consulting, technology and BPO services firm
IRELAND

Acquired 100% of Business Operations

Revolutionary Security
Cybersecurity services
UNITED STATES

Advised on Sale of Company

Advised cybersecurity services provider Revolutionary Security on the sale of 100% of its membership interests to Accenture.

Ibermática
Information and communications technology
SPAIN

Acquired 100% of Business Operations

ITS Security
Cybersecurity services for IT and OT
SPAIN

Advised on Sale of Company

Advised cybersecurity experts ITS Security on sale to Ibermática.

Florac Investissements
Family office
FRANCE

Acquired Minority Stake

Salto Systems
Development and manufacture of leading-edge electronic access control solutions
SPAIN

Advised on Purchase of Company

Advised Florac Investissements on the acquisition of a minority stake in Salto Systems, an electronic access control solutions company.

Global Environment Fund
Private equity firm
INDIA

Acquired Investment Interest in Seller's Business

Syrma Technology Private Limited
Electronic contract manufacturing and RFID
INDIA

Advised on Growth Capital Raise

Private equity fund, Global Environment Fund, provided growth capital to enable Syrma to acquire a strategic stake in SGS Tekniks ahead of the merger process.

RTL Group
European leading TV and radio broadcasting company
LUXEMBOURG

Acquired Minority Stake

RTL Belgium
Belgium-based French-speaking TV and Radio broadcasting company
BELGIUM

Advised on Sale of Company

RTL Group agreed with its co-shareholders in the Belgian television and radio activities of the group to acquire their shares in RTL Belgium.

FootballCo Services
Leading English media group specialized in the football segment
UNITED KINGDOM

Acquired Majority Control of Business Operations

Calcioinfinito
Leading Italian media company specialized in the football segment
ITALY

Advised on Sale of Company

Advised Italian football media company Calcioinfinito on its sale to UK media group FootballCo Services.

Orange Group
Global telecommunications services provider
FRANCE

Acquired 47.1% of Company Capital

Orange Belgium
Telecommunications services
BELGIUM

Adviser to Orange Belgium Board of Directors

Advised the Board of Directors of Orange Belgium on public takeover bid by Orange Group.

House of Thor
House of Thor (Subsidiary of 3d investors PE fund)
BELGIUM

Acquired 52.1% of the capital of the Company

Zenitel
World leader in intelligent communication solutions
BELGIUM

Adviser to Zenitel Board of Directors

Provided Zenitel with valuation on proposed takeover of remaining shares by House of Thor, subsidiary of 3d investors.

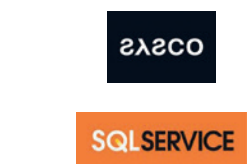
Gazprom-Media
One of the largest media holding groups in Russia
RUSSIA

Acquired Stake

Quant
Seller of advertising on Wi-Fi networks in public transport
RUSSIA

Advised Maxima-Telecom on Sale of Stake

Advised Maxima-Telecom on the sale of a stake in Quant to Gazprom Media.



SYSCO
IT specialist and systems integrator for energy utilities
NORWAY

Acquired 100% of Business Operations

SQL Service Nordic
SQL Server consulting firm
SWEDEN

Advised on Sale of Company

SYSCO acquired 100% of the shares in the Swedish managed services company SQL Service Nordic.

LEE Capital
Investment company
FINLAND

Acquired 100% of Business Operations

Signal Partners
Mobility and information networks solutions and service provider
FINLAND

Advised on Sale of Company

LEE Capital acquired network technology services provider Signal Partners.

Cellnex Telecom
Europe's leading operator of wireless telecom and broadcasting infrastructures
SPAIN

Acquired 100% of Business Operations

Polkomtel Infrastruktura
Telecommunications infrastructure
POLAND

Advised on Sale of Assets

Acted as lead advisor for Cyfrowy Polsat's sale of Polkomtel Infrastruktura to Cellnex, Europe's leading operator of wireless telecom and broadcasting infrastructures.

netgo group
Portfolio company of Waterland Private Equity
GERMANY

Acquired 100% of Business Operations

CEMA
Specialist in modern IT infrastructures for enterprises
GERMANY

Advised on Sale of Company

CEMA, a specialist in modern IT infrastructures for enterprises, entered into a partnership with netgo group.

Ardian
PE investment firm operating in infrastructure sector
ITALY

Acquired Minority Stake

Infrastrutture Wireless Italiane (INWIT)
Manufacture and operation of infrastructure networks
ITALY

Advised on Purchase of Company

Ardian, through a consortium of institutional investors, acquired a minority stake in infrastructure network operator Infrastrutture Wireless Italiane.

WebSupport
Web hosting provider and CEE-wide consolidator
SLOVAK REPUBLIC

Acquired 100% of Business Operations

Tárhelypark
Leading web hosting services provider
HUNGARY

Advised on Purchase of Company

Slovakian company WebSupport acquired Tárhelypark, a Budapest-based provider of data processing and web hosting services.

Mill Point Capital
Private equity firm
UNITED STATES

Acquired Majority Control of Business Operations

Knight Enterprises
Telecommunication system contracting services
UNITED STATES

Advised on Sale of Company

Advised Knight Enterprises, a provider of communications infrastructure services, on its transaction with investment firm Mill Point Capital.

Ströer
German listed group specialized in out-of-home media
GERMANY

Acquired Majority Control of Business Operations

Dea Group
Dialogue marketing (rebranded to 'Ranger Italy')
ITALY

Advised on Sale of Company

German group Ströer, listed on the Frankfurt Stock Exchange and specializing in out-of-home media, entered into a partnership with the shareholders of Dea Group, a group active in the business of dialogue marketing in Italy, purchasing 51% of Dea Holding.

Cyfrowy Polsat
Largest Polish media and telecommunications group
POLAND

Acquired 100% of Business Operations

Interia Group
Leading online media company
POLAND

Advised on Purchase of Company

Cyfrowy Polsat Group, the largest Polish privately-owned provider of media and telecommunications services, agreed to acquire 100% shares in Interia Group, one of the Top 3 online media companies in Poland.

IT Innovation

Nissho Electronics Corporation
IT services (network/ infrastructure construction and system development)
JAPAN

Acquired 33.4% of Shares

IT Innovation
Professional IT consulting and human resource development
JAPAN

Advised on Purchase of Company

IT services firm Nissho Electronics acquired IT Innovation.

RDIF / Mubadala / Vostok New Ventur
Sovereign wealth and investment funds
RUSSIA / UAE / SWEDEN

Provided Growth Funding

Dostavista
International crowdsourced delivery service
RUSSIA

Advised on the Placement of Equity

Advised digital delivery service, Dostavista, on its Series C investment round from Russian Direct Investment Fund, Mubadala and Vostok New Ventures.

q. beyond
Provider of cloud, SAP and IoT services
GERMANY

Acquired 100% of Business Operations

datac Kommunikationssysteme
Modern workplace and collaboration specialist
GERMANY

Advised on Sale of Company

Advised the shareholder of datac Kommunikationssysteme, a specialist in modern workplaces and collaboration, on its acquisition by listed q.beyond, an IT service provider with extensive expertise in cloud, SAP and IoT.

IT Relation
IT outsourcing
DENMARK

Acquired 100% of Business Operations

Emineo
Database consultants
SWEDEN

Advised on Sale of Company

Database consulting company Emineo was acquired by outsourcer IT Relation.

ConnectWise
Professional services automation solutions
UNITED STATES

Acquired 100% of Business Operations

StratoZen
Leading managed security services provider of infrastructure-based solutions
UNITED STATES

Advised on Sale of Company

Advised managed security services provider StratoZen on its sale to ConnectWise.

Stichting NBD Biblion
Provider of a wide range of services and products to public (media) libraries
NETHERLANDS

Acquired 100% of Business Operations

Bookarang
Provider of leading technology for analyzing, metadata and unlocking books
NETHERLANDS

Advised on Purchase of Company

Advised media and library services provider Stichting NBD Biblion on the acquisition of Bookarang.

SIBS Group
Payment services group
PORTUGAL

Acquired 100% of Business Operations

Wirecard Romania (a.k.a. Provus Group)
Payment services group
ROMANIA

Advised on Purchase of Company

Advised Portuguese payment services group SIBS on the acquisition of Wirecard Romania.

Lounea
Finland's 5th largest teleoperator
FINLAND

Acquired 100% of Business Operations

Canorama
Nationwide IT service provide for SMEs
FINLAND

Advised on Sale of Company

Lounea acquired IT services provider Canorama.

Ariston Thermo
Leading international group in the thermal and heating technology sector
ITALY

Acquired Majority Control of Business Operations

Kesselheld
Leading digital start-up in heating installations in Germany
GERMANY

Advised on Sale of Company

Ariston Thermo of Italy acquired a majority interest in Kesselheld, a Dusseldorf-based digital start-up providing innovative heating installation services.

Unicorn Systems
Leading information technology group
CZECH REPUBLIC

Acquired 100% of Business Operations

EDOOKIT
All-in-one school information system
CZECH REPUBLIC

Advised on Purchase of Company

Unicorn Systems acquired EDOOKIT, a provider of information management systems for schools.

Heiper ICT
IT support services
NETHERLANDS

Acquired Majority Control of Business Operations

WintelligeNT
IT support services
NETHERLANDS

Advised on Sale of Company

Advised IT support services firm WintelligeNT on it sale to Heiper ICT.

LEONHARD KURZ Stiftung
Hot stamping foils and brand protection
GERMANY

Acquired 100% of Business Operations

tesa scribos
Brand protection solutions
GERMANY

Advised on Sale of Company

Advised tesa SE on the sale of its affiliate tesa scribos, a leading provider of brand protection solutions and one of the TOP 100 Innovators 2021 in Germany, to LEONHARD KURZ Stiftung.

Transport & Logistics

Exchange Income Corporation
Aerospace, aviation and manufacturing services
CANADA

Acquired Investment Interest in Seller's Business

Carson Air
Air ambulance services
CANADA

Advised on Sale of Company

Advised Carson Air, a provider of fixed-wing air ambulance services, air cargo services, and flight school training in Western Canada on its sale to Exchange Income Corporation.

Birch Hill Equity Partners Management
Private equity firm
CANADA

Acquired Majority Control of Business Operations

Harbour Air
Seaplane transportation services
CANADA

Advised on Sale of Company

Birch Hill Equity Partners acquired Harbour Air, a passenger seaplane services company, in a leveraged buyout transaction.

Hillebrand
Leading global forwarding, transport and logistics provider to the alcoholic beverage industry
NETHERLANDS

Acquired 100% of Business Operations

Braid
Global company in the bulk liquid logistics market
UNITED KINGDOM

Valuation of the Target and Issuance of NBO

Provided valuation of and NBO for bulk liquid logistics services provider Braid as part of its acquisition by Hillebrand.

R&J Trucking
Dry bulk and side dump trucking company
UNITED STATES

Acquired 100% of Business Operations

DSI Bulk Transport
Dry bulk asset-based trucking company
UNITED STATES

Advised on Sale of Company

Advised DSI, a bulk tank transporter, on its sale to R&J Trucking.

So.Farma.Morra
Distribution of pharmaceutical and para-pharmaceutical products
ITALY

Acquired Selected Assets of Seller's Business

Corofar
Pharma distribution & logistics business unit of Cooperativa Corofar
ITALY

Advised on the Acquisition of Business Unit

So.Farma.Morra acquired a controlling stake in the pharmaceutical distribution and logistics business unit of Corofar.

Minority Shareholder

Kempen Beheer Venlo
Conditioned transport of fruit and vegetables
NETHERLANDS

Buyout

Minority Shareholder
Conditioned transport of fruit and vegetables
NETHERLANDS

Advised the Sharholder

Advised on the buyout of a minority certificate holder in Kempen Transport, a company in the transport sector.

Hartman Beheer B.V.

Hartman Beheer
Provider of conditioned transport
NETHERLANDS

Merged with

Internationaal Transport J.P. Vis & Zn.
Provider of conditioned transport
NETHERLANDS

Advised on Sale of Company

Advised on the merger of conditioned transportation companies JP. Vis & Zn and Hartman Beheer.

Shypple Top Holding
Fast-growing digital freight forwarding company
NETHERLANDS

Acquired 100% of Business Operations

Milestone Group
Leading and independent global freight forwarder specializing in perishable goods logistics
NETHERLANDS

Advised on Purchase of Company

Advised digital freight forwarder Shypple on the acquisition of perishable goods logistics specialist Milestone.

Neele-Vat Logistics
Leading logistics services provider
NETHERLANDS

Acquired 100% of Business Operations

OCIL Nederland
High-end freight forwarding company
NETHERLANDS

Advised on Sale of Company

Advised freight forwarding specialist OCIL on its sale to Neele-Vat Logistics.

Undisclosed Investor

Undisclosed Investor
Factoring finance provider
NETHERLANDS

Provided Growth Funding

FOX Group Holding
Global forwarding and logistics services
NETHERLANDS

Advised on Placement of Debt

An undisclosed investor provided growth funding to FOX Group, a global forwarding and logistics services company.

C.H. Robinson
One of the world's largest logistics platforms
UNITED STATES

Acquired 100% of Business Operations

Combinex Holding
One of the fastest growing road freight forwarders in Europe
NETHERLANDS

Advised on Sale of Company

C.H. Robinson (NASDAQ: CHRW), one of the world's largest logistics platforms, acquired Combinex, a specialist in customer-oriented transport management.

AEDL Senior Creditors

AEDL Senior Creditors
International investment funds
UNITED KINGDOM

Acquired Majority Control of Business Operations

Auto Estradas do Douro Litoral
One of the largest private road operators in Lisbon
PORTUGAL

Advised on Purchase of Company

Advised a group of international investment funds on the purchase of Auto Estradas do Douro Litoral, one of the largest private road operators in Lisbon.

BERGÉ Logistics
Logistics services and solutions
SPAIN

Acquired Selected Assets of Seller's Business

Transportes Vigía
Specialized ground transportation services
COLOMBIA

Advised on Sale of Company

Advised Colombia-based Transportes Vigía on its partnership with leading Spanish company, BERGÉ, in the development of an integrated logistics platform for the automotive industry.

MODE Transportation
Shipping and transport services
UNITED STATES

Acquired 100% of Business Operations

Avenger Logistics
Logistics and truckload services
UNITED STATES

Advised on Sale of Company

Advised Avenger Logistics, a provider of freight brokerage services, on its sale to MODE Transportation, a portfolio company of York Capital.

Trans-Sped
Complex logistics solutions provider
HUNGARY

Acquired a Minority Interest

Webshippy Magyarország
Fulfillment solution provider
HUNGARY

Advised on Purchase of Company

Advised logistics solutions provider Trans-Sped on the acquisition of Webshippy Magyarország.

GENEO Capital Entrepreneurs
PE fund
FRANCE

Acquired Investment Interest in Seller's Business

BBL Invest
Transportation and logistics company
FRANCE

Advised on Recapitalization of Company

GENEO Capital Entrepreneurs, a French investment company, signed a capital agreement worth €15 million with BBL group, a specialist in transport and logistics services.

Germani
Logistics and transportation services
ITALY

Acquired Majority Control of Business Operations

Trasporti Vecchi Zironi
Logistics and transportation services
ITALY

Advised on Purchase of Company

Advised Germani on the acquisition of logistics and transportation services company Trasporti Vecchi Zironi.

Rhenus Beteiligungen International
Leading logistics service provider
GERMANY

Acquired 100% of Business Operations

Operadores de Logística Integral LTK
Logistics and industrial solutions mainly for the aerospace industry
SPAIN

Advised on Sale of Company

Advised logistics services specialist LTK on its sale to Rhenus Logistics.

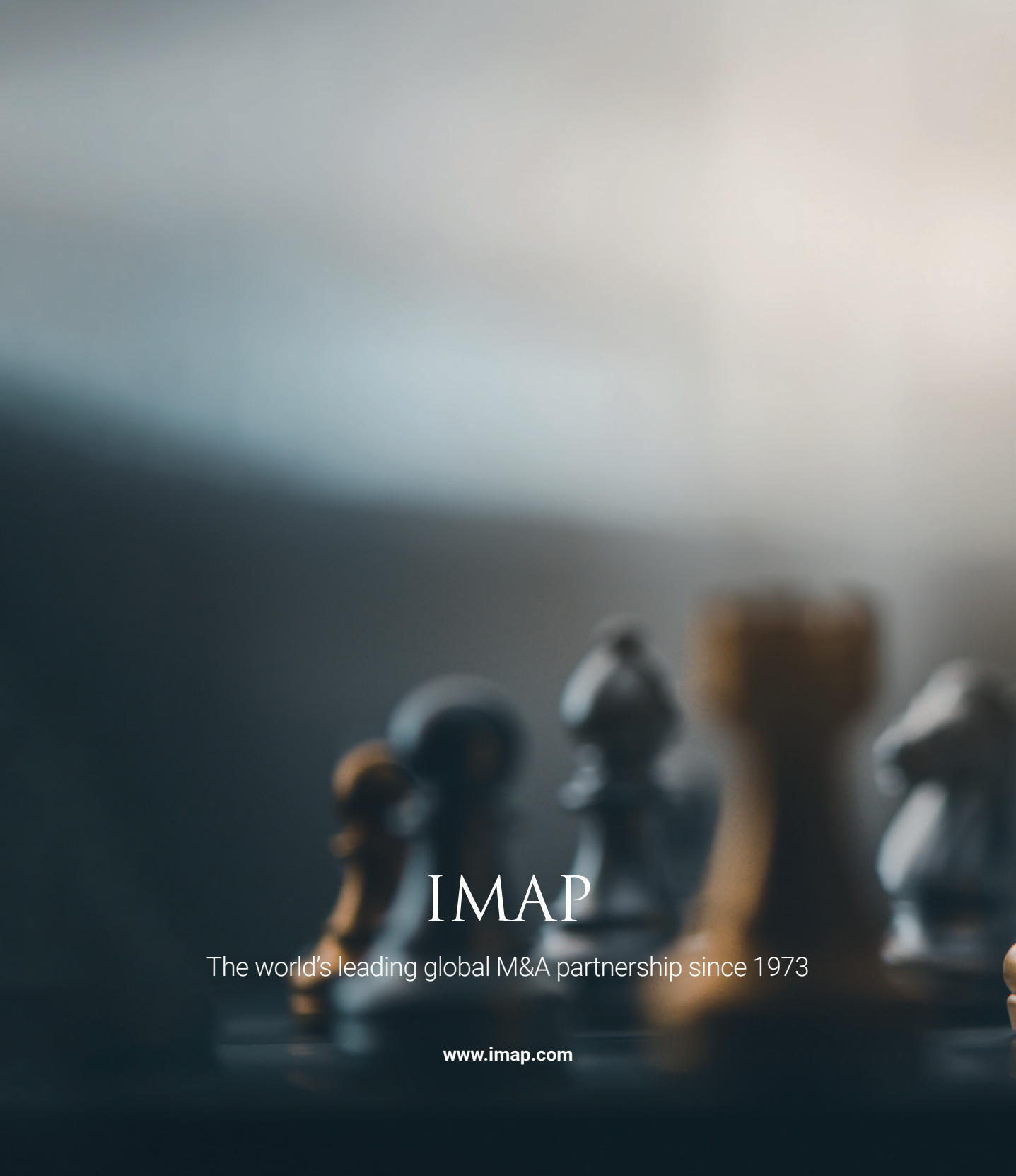
GreenMo Group
Market leader in the full-service rental of electric vehicles
NETHERLANDS

Acquired Majority Control of Business Operations

The E-bike Company
Leading e-bicycle-as-a-service provider
NETHERLANDS

Advised on Sale of Company

GreenMo Group has acquired a majority stake in E-bike to go, an e-bicycle-as-a-service provider.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