

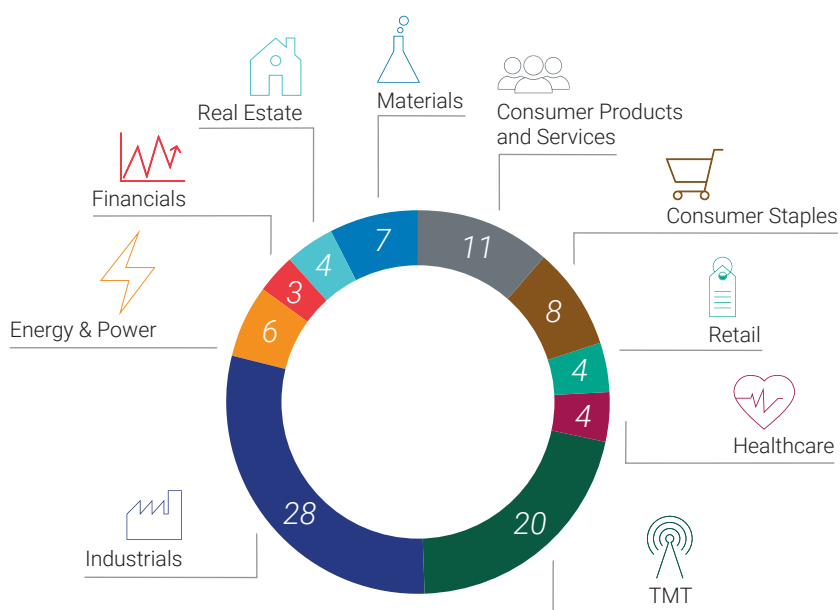
95 M&A deals worth more than USD 8.1 billion

Avg. disclosed deal size: USD 63.0 million

34% cross-border deals

29 deals with Private Equity involvement

M&A Transactions by Industry



Global Performance

- 1 Rothschild & Co
- 2 KPMG
- 3 PwC
- 4 Lazard
- 5 IMAP**
- 6 Houlihan Lokey
- 7 Deloitte
- 8 Ernst & Young
- 9 Sumitomo Mitsui
- 10 JP Morgan

Ranking based on number of transactions closed in H1. Undisclosed values and values up to \$500 USD million. Source: Thomson Reuters

Founded in 1973, IMAP is the world's leading organization for Mergers & Acquisitions with a presence in more than 35 countries. IMAP closed over 2,100 transactions valued at \$90bn in the last 10 years and is consistently ranked among the Top 10 M&A advisors for mid-market transactions.

Q2 - Transactions

Materials 




UNITED STATES


Acquired 100% of Business Operations



UNITED STATES


Advised on Sale of Company

Consumer Products and Services 




FINLAND


Acquired 100% of Business Operations



FINLAND


Advised on Purchase of Company

Healthcare 




MEXICO


Acquired 51% Equity Stake



PERU


Advised on Sale of Company

Industrials 



UNITED STATES

Acquired 100% of Business Operations



UNITED STATES

Advised on Sale of Company

Materials 



INDIA

Acquired 100% of Business Operations

Sanghi Infrastructure MP Limited

INDIA

Advised on Sale of Company

Materials 



UNITED STATES

Acquired 100% of Business Operations



CANADA

Advised on Sale of Company

Industrials 




ITALY


Acquired Instrumentation & Tobacco Machinery division



UNITED KINGDOM


Advised on Sale of Business Segment

TMT 



UNITED KINGDOM

Acquired 100% of Shares



UNITED KINGDOM

Advised on Sale of Company

Industrials 



BRAZIL


Acquired 100 % of Business Operations


Zoetis - Guarulhos Manufacturing

BRAZIL

Advised on Sale of Pharmaceutical Manufacturing Facility


Q2 - Transactions

Consumer Staples 



IRELAND

Acquired 100% of Business Operations



ITALY

Advised on Sale of Company

Healthcare 



INDIA

Acquired Investment Interest in a Joint Venture

US FDF Business of Vivimed Labs

INDIA

Advised on Vivimed Labs

Industrials 



GERMANY

Acquired Majority Control of Business Operations



GERMANY

Advised on Sale of Company

Consumer Staples 



NETHERLANDS

Acquired Majority of the Company



NETHERLANDS

Advised on Sale of Company

Energy and Power 



UNITED STATES

Acquired 100% of Assets



UNITED STATES

Advised on Sale of Company

Industrials 



FINLAND

Acquired Majority of the Company



ITALY

Advised on Purchase of Company

Industrials 




SWEDEN


Acquired 100% of Business Operations



SWEDEN


Advised on Sale of Company

Industrials 



FRANCE

Acquired 100% of Business Operations



SWEDEN

Advised on Purchase of Company

Industrials 



GERMANY


Acquired Majority Control of Business Operations



GERMANY

Advised on Sale of Company

Q2 - Transactions

TMT 

SOBRO


SWEDEN

Acquired Majority Control of Business Operations

maintrac

SWEDEN

Advised on Sale of Company

Consumer Products and Services 

MISSION pets

UNITED STATES

Acquired 100% of Assets

Harry Barker

UNITED STATES

Advised on Sale of Company

Energy and Power 

CAPITAL TRANSMISSION AUTHENTIC SWISS PRIVATE EQUITY


SWITZERLAND


Acquired Investment Interest in Seller's Business

Ocedis Le plaisir de l'eau

FRANCE


Advised on Sale of Company

Industrials 

stelter  made by magic hands


GERMANY

Acquired a Minority Stake



GERMANY


Advised on Purchase of a Minority Stake

Consumer Staples 

MUTANDIS Accélérateur de marques

MOROCCO

Acquired Brand and Business Operations

MARRAKECH 

MOROCCO

Advised on Sale of Marrakech Brand

Industrials 

Electric Industries


AUSTRIA


Acquired 100% of Business Operations

ALKARGO 

SPAIN

Advised on Purchase of Company

Industrials 



NETHERLANDS

Acquired 100% of Business Operations

H M HAMBURG VERHUUR

NETHERLANDS

Advised on Sale of Company

Real Estate 

Agricola ISIDOR as

CZECH REPUBLIC

Acquired 100% of Business Operations

SUHOX sro

CZECH REPUBLIC

Advised on Purchase of Company

Consumer Staples 

PERWYN 

UNITED KINGDOM


Acquired 100% of Business Operations



BELGIUM

Advised on Sale of Company

Q2 - Transactions

Retail 

AUTO IN


CZECH REPUBLIC

Acquired Enterprise and Real Estate

HOMOLKA

CZECH REPUBLIC

Advised on Sale of Company

TMT 

total specific solutions
VERTICAL MARKET SOFTWARE


NETHERLANDS

Acquired 100% of Business Operations

infoflex

SWEDEN

Advised on Purchase of Company

Consumer Products and Services 

**NEDAC
SORBO**

NETHERLANDS

Acquired of Business Operations

HORN

GERMANY

Advised on Sale of Company

TMT 

**Standard
Investment**


NETHERLANDS

Acquired 100% of Business Operations

**Koning
& Hartman**

NETHERLANDS

Advised on Sale of Company

TMT 

Private Investor


BELGIUM

Acquired 100% of Business Operations

**4BS
4Business**

BELGIUM

Advised on Sale of Company

TMT 

FREUDENBERG
INNOVATING TOGETHER

GERMANY

Acquired 100% of Business Operations

**awetis
SYSTEMS**

GERMANY

Advised on Sale of Company

Consumer Staples 

Pyka Oy


FINLAND

Acquired 100% of Shares

NORTH OUTDOOR

FINLAND

Advised on Sale of Company

TMT 

CElei

GERMANY

Acquired the Global Managed Satellite Services of

**online
business Communications**

GERMANY

Advised on Sale of Assets

Industrials 

JSHG sro

CZECH REPUBLIC


Acquired 100% of the Company

TMW

CZECH REPUBLIC

Advised on Sale of Company

Q2 - Transactions

Consumer Products and Services 

STK IN sro


CZECH REPUBLIC

Acquired 100% of Business Operations

SKT DECIN 35.02 as

CZECH REPUBLIC


Advised on Sale of Company

Industrials 

Grupo JIS

SPAIN

Acquired 100% of Business Operations



SPAIN

Advised on Purchase of Company

Consumer Products and Services 



NETHERLANDS

Acquired 100% of Business Operations



NETHERLANDS

Advised on Sale of Company

TMT 



NETHERLANDS

Acquired 100% of Business Operations



NETHERLANDS

Advised on Sale of Company

Industrials 

Besodean Group as

CZECH REPUBLIC

Acquired 100% of Business Operations



CZECH REPUBLIC

Advised on Management Buyout