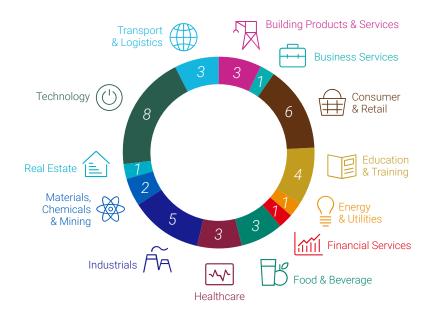
1st January - 31st March 2018

41 M&A deals worth more than USD 1.0 bn Avg. disclosed deal size: USD 37.0 mn 22% cross-border deals 16 deals with Private Equity involvement

M&A Transactions by Industry



Global Performance

- 1 KPMG
- 2 Sumitomo Mitsui
- 3 Rothschild & Co.
- 4 Lazard
- 5 Mizuho Financial Group

6 IMAP

- 7 Ernst & Young
- 8 PwC
- 9 Houlihan Lokey
- 10 Lincoln International

Ranking based on number of transactions closed between January and March 2018. Undisclosed values and values up to \$500 million. Source: Thomson Reuters.

IMAP – International M&A Partners – advises primarily mid-sized companies and their shareholders on the sale and acquisition of companies on a global scale. With the experience of more than 200 successful transactions annually varying from USD 20 – 300 million, we provide our clients with entrepreneurial, unbiased advice and successfully help them achieve their objectives.

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DEAL SUMMARY Q1-2018

1st January - 31st March 2018

Selected M&A Transactions













